

MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY
735 EAST MICHIGAN AVENUE, P.O. BOX 30044
LANSING, MICHIGAN 48909
(517) 373-1890

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MULTI-FAMILY PROGRAMS - SEMI-ANNUAL REPORT
AS OF DECEMBER 31, 2011

INDENTURE: Rental Housing Revenue Bonds

TRUSTEE: U.S. Bank, 101 N. Washington Square, 9th Floor, Lansing, MI 48901 - Tel. # (517) 371-8055

<u>Bond Series</u>	<u>Bonds Outstanding(1)</u>	<u># Loans</u>	<u>Outstanding Mortgage Principal Balance(3)</u>	<u>Real Estate Owned(2)</u>	<u>Undisbursed Funds</u>		<u>Prepayments On Hand</u>
					<u>Committed</u>	<u>Uncommitted</u>	
ALL	\$1,109,365,000	401	\$1,157,575,052	\$44,312,284	\$3,509,585	None	None

NOTES:

- (1) All bonds are a general obligation of the agency and a "moral obligation" of the state. The Revenue Housing Bonds Indenture is a parity indenture and the Authority can issue additional bonds thereunder.
- (2) REO is made up of 17 projects; Grayhaven (#759) for \$19,168,048, Walkabout Creek II (#945) for \$1,465, Benjamin Manor (#920) for \$3,317,365, Heritage Place (#3024) for \$16,123,834, Tradewinds East (#147) for \$2,675, Oak Meadows (#44) for \$120,952, Glenwood Trace (#132) for \$10,938, The Crossings II (#946) for \$5,565,365, Deer Creek (#1071) for \$1,122 and Country Village (#1041) for \$520.
- (3) Three of the loans totaling \$752,924 are FHA insured. See pages 2k of 4, 2l of 4, 2aa of 4 and 2bb of 4.

DISCLAIMER

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 1991 Series A

		<u>Mortgage Balance</u>				-----Units (2)-----							
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity (1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>	
892	Apple Valley II	5.750%	\$2,233,514	\$0	\$66,196	10/01/2024	0	0	64	64	0	\$0	
901	Avon Park	4.750%	1,985,150	0	111,833	09/01/2025	0	0	56	56	0	0	
899	Baldwin House	5.750%	5,625,683	0	2,114,952	01/01/2025	0	0	131	131	0	0	
886	Carrollton Village	4.750%	1,876,240	0	346,795	05/01/2024	0	0	72	72	0	0	
888	Circle Drive II	4.750%	3,771,681	0	756,692	11/01/2023	0	0	112	112	0	0	
876	Court Street West	3.750%	100,000	0	0	10/01/2024	0	0	106	106	0	0	
887	Glenhaven Manor	4.750%	4,748,634	0	47,629	02/01/2026	0	0	133	133	0	0	
897	Valley View II	4.750%	1,014,297	0	53,290	01/01/2024	0	0	36	36	0	0	
770	Woodland Hills	7.250%	2,179,188	0	109,515	05/01/2023	0	0	81	81	0	0	
9	TOTALS		\$23,534,387	\$0	\$3,606,902		0	0	791	791			

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 1991 Series B

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
665	Meadows, The	13.000%	\$1,114,551	\$0	\$166,069	02/01/2014	124	0	0	124	0	\$0
652	Pine Way	14.050%	244,603	0	173,304	03/01/2013	56	0	0	56	0	0
656	River's Edge	13.300%	359,264	0	90,044	10/01/2013	48	0	0	48	0	0
620	Southfield MR	11.200%	68,501	0	192,480	06/01/2013	14	0	0	14	0	0
644	Woodcraft Square	14.050%	1,644,871	0	269,626	08/01/2013	208	0	0	208	0	0
5	TOTALS		\$3,431,790	\$0	\$891,523		450	0	0	450		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 1992 Series A & B

		<u>Mortgage Balance</u>				-----Units (2)-----					<u>Months Delinquent</u>	<u>Amount Delinquent</u>
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>		
584	Comstock Village	8.970%	\$2,495,707	0	\$793,435	03/01/2021	112	0	0	112	0	0
564	Village Manor	8.780%	2,242,210	0	667,601	07/01/2020	122	0	0	122	0	0
2	TOTALS		\$4,737,917	\$0	\$1,461,036		234	0	0	234		

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INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 1994 Series A, B, & C

<u>Mortgage Balance</u>						<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
550	Aldersgate II	8.120%	\$348,733	\$0	\$338,237	10/01/2019	24	0	0	24	0	\$0
568	Devine / Mt. Pleasant	7.250%	224,895	0	318,730	11/01/2020	12	0	0	12	0	0
443	Harrison Twp	8.120%	148,647	0	86,423	01/01/2019	16	0	0	16	0	0
460	Hope House II	7.250%	216,057	0	334,521	11/01/2020	16	0	0	16	0	0
277	Pebble Creek	6.750%	692,580	0	2,798,008	09/01/2014	0	186	0	186	0	0
505	Sundara/Marquette	7.280%	162,991	0	219,148	04/01/2019	14	0	0	14	0	0
539	Tamarack	7.230%	1,321,739	0	3,032,345	12/01/2018	100	0	0	100	0	0
7	TOTALS		\$3,115,642	\$0	\$7,127,412		182	186	0	368		

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INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 1995 Series A & B

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
925	Avery Square	3.000%	\$1,246,849	0	\$481,438	08/01/2028	0	0	57	57	0	0
697	Breton Meadows	9.000%	1,415,124	0	394,982	07/01/2015	0	0	101	101	0	0
630	Capitol Commons I	12.180%	881,480	0	3,344,265	11/01/2012	200	0	0	200	0	0
753	Minges Creek	6.200%	3,563,880	0	91,125	05/01/2019	0	0	192	192	0	0
698	Tapiola Apartments	9.000%	726,604	0	33,548	06/01/2016	0	0	68	68	0	0
773	West Michigan Woods	7.500%	2,411,297	0	237,874	05/01/2020	0	0	150	150	0	0
6	TOTALS		\$10,245,234	\$0	\$4,583,232		200	0	568	768		

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INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 1997 Series A & B

		<u>Mortgage Balance</u>				-----Units (2)-----						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
676	Madison Square	2.000%	\$1,750,000	0	\$0	01/01/2020	133	0	0	133	0	\$0
951	Meadows of Holland	7.000%	4,381,084	0	75,545	09/01/2033	0	0	91	91	0	0
2	TOTALS		\$6,131,084	\$0	\$75,545		133	0	91	224		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 1999 Series A, B, C, & D

Mortgage Balance

-----Units (2)-----

		Interest Rate	Outstanding	Undisbursed	Reserves	Mortgage Note Maturity(1)	Sec 8	236	UnSub	Total	Months Delinquent	Amount Delinquent
968	Grandhaven	4.500%	\$8,289,252	0	\$1,439,335	01/01/2035	0	0	150	150	0	0
780	Riverside Manor	5.950%	4,097,482	0	150,796	12/01/2026	0	0	152	152	14	515,925
961	Silver Stone	6.000%	4,693,812	0	500,953	07/01/2035	0	0	105	105	0	0
971	The Depot	3.340%	1,618,116	0	268,669	10/01/2035	0	0	51	51	0	0
975	The Pines	5.000%	6,542,577	0	477,440	08/01/2035	0	0	98	98	0	0
5	TOTALS		\$25,241,239	\$0	\$2,837,193		0	0	556	556		

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INDENTURE: Rental Housing Revenue Bonds

<u>Mortgage Balance</u>					-----Units (2)-----						
<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>

989	Greenwood Village	3.400%	\$1,771,885	0	195,643	12/01/2036	0	0	48	48	0	\$0
993	Lakeshore Village II	5.000%	5,368,078	0	591,919	03/01/2036	0	0	96	96	0	0
992	Lighthouse Village	2.900%	1,667,222	0	99,966	01/01/2037	0	0	48	48	0	0
944B	Palmer Court	5.000%	2,549,690	0	0	1/01/2038	0	0	0	0	0	0
944	Palmer Court	4.500%	13,280,910	0	1,021,157	1/01/2038	0	0	173	173	0	0
995	Riverside Gardens	5.500%	10,079,425	0	423,592	09/01/2037	0	0	126	126	0	0
991	Swanhaven Manor	5.500%	9,073,028	0	176,741	01/01/2037	0	0	150	150	0	0
976	Village of Bay Ridge (Traverse Snr)	5.000%	6,987,825	0	299,902	04/01/2036	0	0	120	120	0	0
986	Village Place of Vassar	1.000%	1,034,398	0	77,845	03/01/2036	0	0	32	32	0	0
9	TOTALS		\$51,812,461	\$0	\$2,886,765		0	0	793	793		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2001 Series A, B, & C

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
1010	Cider Mill Apt	5.000%	\$891,804	0	\$69,065	05/01/2037	0	0	48	48	0	0
842	Circle Drive Apts	5.000%	3,767,822	0	670,681	01/01/2022	0	0	129	129	0	0
859	Cultural Center	4.750%	4,417,969	0	242,975	12/01/2022	0	0	127	127	0	0
1009	Horizon Pointe	4.500%	1,885,803	0	224,708	09/01/2037	0	0	49	49	0	0
985	Meadow Anchor Bay	5.000%	6,358,876	0	720,803	03/01/2037	0	0	100	100	0	0
1018	Misty Cove	4.500%	1,153,122	0	170,928	01/01/2038	0	0	33	33	0	0
1016	Pine Gardens (American House North)	5.500%	9,732,353	0	742,805	12/01/2040	0	0	126	126	0	0
1007	Saw Mill Creek II	4.500%	983,503	0	71,278	10/01/2037	0	0	24	24	0	0
1002	Thornetree	4.500%	2,440,908	0	470,790	01/01/2037	0	0	57	57	0	0
882	University Club	4.750%	4,401,663	0	139,137	03/01/2024	0	0	120	120	0	0
10	TOTALS		\$36,033,823	\$0	\$3,523,170		0	0	813	813		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2002 Series A & B

Mortgage Balance

-----Units (2)-----

		Interest				Mortgage							
	Development	Rate	Outstanding	Undisbursed	Reserves	Note	Sec 8	236	UnSub	Total	Months	Amount	
						Maturity(1)					Delinquent	Delinquent	
64	Avon Hills I	6.250%	\$235,986		\$0	\$154,497	10/01/2012	0	58	139	197	0	\$0
43	Bangor Downs	7.060%	12,327	(3)	0	725,491	02/01/2012	0	180	0	180	0	0
43A	Bangor Downs Op Loss	7.060%	2,468	(3)	0	50,155	02/01/2012	0	0	0	0	0	0
1020	Coastal Crossing	4.500%	2,329,306		0	155,200	01/01/2038	0	0	48	48	0	0
1031	Emerald Creek	5.500%	5,292,694		0	47,936	02/01/2029	0	0	64	64	0	0
1034	Forest Creek	4.500%	1,007,786		0	93,562	09/01/2038	0	0	48	48	0	0
458	Gabrielle	7.280%	3,973,967		0	1,291,111	07/01/2018	336	0	0	336	0	0
470	Grandview	7.280%	2,098,665		0	1,937,800	09/01/2018	193	0	0	193	0	0
1027	Greenwood Village II	4.500%	1,965,649		0	183,030	12/01/2037	0	0	48	48	0	0
1012	Harbor Pointe	4.500%	1,561,468		0	183,503	10/01/2039	0	0	34	34	0	0
999	Hope Woods	5.500%	10,564,614		0	1,017,912	12/01/2041	0	0	150	150	0	0
1025	Lake Huron Woods Snr	5.500%	11,219,540		0	435,877	01/01/2040	0	0	114	114	0	0
513	Lakeland Place	7.280%	2,382,958		0	1,906,049	10/01/2018	200	0	0	200	0	0
61	Liberty Commons/Knoll	6.350%	151,762		0	926,167	09/01/2012	0	154	0	154	0	0

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INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2002 Series A & B (continued)

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
1045	Marsh Ridge III	5.500%	\$6,955,239	\$0	\$497,197	03/01/2039	0	0	131	131	0	\$0
86	Metea Court I	6.500%	128,718	0	43,123	07/01/2013	0	76	0	76	0	0
417	Metea Court II	6.250%	113,883	0	262,717	04/01/2016	0	24	0	24	0	0
104	Milham Meadows I	6.500%	213,412	0	1,048,080	02/01/2013	0	150	0	150	0	0
275	Milham Meadows II	6.500%	378,850	0	420,830	02/01/2014	0	150	0	150	0	0
59	Northlake Village	6.500%	136,087	0	520,425	12/01/2012	0	96	0	96	0	0
44	Oak Meadows	6.500%	134,531	0	85,390	10/01/2012	0	100	0	100	0	0
1026	Oakhaven Manor	5.500%	9,820,728	0	1,206,078	01/01/2039	0	0	112	112	0	0
56	Ridgecrest	7.060%	738,129	(3)	842,568	01/01/2015	0	163	0	163	0	0
1019	Rietz Park Village	4.500%	2,013,514	0	181,909	10/01/2039	0	0	48	48	0	0
1013	Setter's Pointe	4.500%	2,110,359	0	141,450	03/01/2038	0	0	48	48	0	0
1033	Valley View III	4.000%	1,591,204	0	301,001	10/01/2039	0	0	32	32	0	0
988	Woodbrook Senior	4.500%	531,743	0	70,733	04/01/2038	0	0	32	32	0	0
27	TOTALS		\$67,665,587	\$0	\$14,729,791		729	1,151	1,048	2,928		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2003 Series A

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
185	Aldersgate I	9.500%	\$440,160	\$0	\$649,368	09/01/2015	0	75	0	75	0	\$0
364	Blue Horizon	6.500%	175,997	0	78,073	07/01/2020	16	0	0	16	0	0
554	Bridgewood MR	8.120%	162,081	0	251,297	04/01/2019	12	0	0	12	0	0
558	Camelot Woods I	7.900%	3,370,916	0	3,172,663	02/01/2020	200	0	0	200	0	0
900	Comstock	5.755%	2,957,038	0	2,321	09/01/2025	0	0	104	104	0	0
588	Farmington Freedom Center	6.930%	213,465	0	177,966	07/01/2020	12	0	0	12	0	0
455	Hancock Redis Center	7.900%	227,840	0	1,299,425	11/01/2019	16	0	0	16	0	0
903	Herkimer	1.000%	1,134,293	0	710,526	01/01/2026	0	0	122	122	0	0
569	Livonia MR	9.020%	259,336	0	215,298	08/01/2020	16	0	0	16	0	0
545	Mable H. Kehres Tower	8.250%	2,921,984	0	1,038,486	11/01/2018	200	0	0	200	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2003 Series A (continued)

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
894	Market Place	4.750%	\$4,497,360	\$0	\$971,649	07/01/2026	0	0	121	121	0	\$0
153	Moore Hall	9.500%	154,643	0	73,397	09/01/2015	0	32	0	32	0	0
488	Park Forest	7.000%	2,982,236	0	3,131,496	01/01/2018	290	0	0	290	0	0
525	Parkview Twr Sq	8.000%	5,820,051	0	5,044,733	04/01/2020	350	0	0	350	0	0
510	River Park Place	7.930%	3,701,953	0	4,308,500	02/01/2019	246	0	0	246	0	0
908	Taylor-American House	5.750%	5,025,968	0	799,598	09/01/2025	0	0	138	138	0	0
378	Towne Center Place	9.500%	1,461,845	0	129,400	04/01/2016	0	170	0	170	0	0
285	Village Creek Manor	9.000%	176,767	0	126,313	01/01/2017	0	20	0	20	0	0
906	Vista Villa	1.000%	2,317,976	0	118,497	02/01/2025	0	0	100	100	0	0
536	W. Highland/Sandhill	7.400%	2,825,155	0	1,522,852	01/01/2019	210	0	0	210	0	0
20	TOTALS		\$40,827,064	\$0	\$23,788,351		1,568	297	585	2,450		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2003 Series B, C & D

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
1043	Bellevue Place	4.500%	\$2,042,596	\$0	\$39,341	12/01/2039	0	0	48	48	0	0
1054	Big Bend	5.500%	7,869,809	0	743,734	09/01/2039	0	0	128	128	0	0
1064	Emerald Park	4.500%	2,409,368	0	145,934	12/01/2039	0	0	49	49	0	0
1074	Orianna Ridge	4.500%	3,529,376	0	229,932	01/01/2040	0	0	80	80	0	0
1068	Springfield	4.500%	1,036,043	0	71,763	08/01/2039	0	0	48	48	0	0
1065	Stoney Creek Village	4.500%	2,477,711	0	179,963	11/01/2040	0	0	48	48	0	0
1057	Village Crossing	4.500%	1,438,372	0	107,358	07/01/2039	0	0	40	40	0	0
7	TOTALS		\$20,803,275	\$0	\$1,518,025		0	0	441	441		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2004 Series A & B

		<u>Mortgage Balance</u>				-----Units (2)-----						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
551	Bowin Place	8.125%	\$2,791,345	0	\$2,103,910	03/01/2019	193	0	0	193	0	0
541	Elm House	6.500%	186,852	0	83,884	12/01/2018	16	0	0	16	0	0
544	Evergreen N & S	7.000%	4,535,455	0	5,131,047	08/01/2019	330	0	0	330	0	0
553	Gateway Village	7.375%	1,989,557	0	786,639	11/01/2019	125	0	0	125	0	0
489	Grand Traverse MR	7.280%	145,852	0	59,252	07/01/2018	16	0	0	16	0	0
904	Helen O'Dean Butler	1.000%	2,974,460	0	136,154	06/01/2026	0	0	97	97	0	0
355	Hope House I	6.500%	122,773	0	191,118	06/01/2018	16	0	0	16	0	0
923	Manchester Place	4.750%	3,962,834	0	132,787	07/01/2026	0	0	144	144	0	0
914	Royale Glen Townhouse	1.000%	1,924,003	0	34,717	04/01/2025	0	0	78	78	0	0
514	South Colony I	7.280%	2,393,434	0	703,332	12/01/2018	200	0	0	200	0	0
530	South Colony II	7.600%	1,215,899	0	137,547	12/01/2018	98	0	0	98	0	0
1412	Trinity Village	4.750%	289,168	0	4,300	06/01/2024	0	0	30	30	0	0
490	Whetstone Village	6.930%	1,453,662	0	596,041	02/01/2019	134	0	0	134	0	0
13	TOTALS		\$23,985,294	\$0	\$10,100,728		1,128	0	349	1,477		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2005 Series A, B, & C

		<u>Mortgage Balance</u>				-----Units (2)-----						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
957	Alberta W. King Village	1.000%	\$3,895,500	\$0	\$528,574	08/01/2029	0	0	121	121	0	\$0
1410	Carriagetown Square	4.750%	322,768	0	66,415	02/01/2025	0	0	30	30	0	0
929	Centre Street Village	5.750%	2,702,467	0	36,997	11/01/2026	0	0	65	65	0	0
1041	Country Village	4.500%	1,713,815	0	82,856	07/01/2041	0	0	40	40	0	0
1066	Creekside Village	5.500%	4,738,953	0	358,319	10/01/2041	0	0	77	77	0	0
1071	Deer Creek	4.500%	2,221,561	0	62,822	04/01/2041	0	0	40	40	0	0
1096	Delhi Stratford	5.500%	3,840,342	0	545,775	11/01/2041	0	0	96	96	0	0
937	Eastbrook	4.750%	2,009,471	0	116,288	05/01/2027	0	0	54	54	0	0
1104	Emerald Park II	4.500%	2,344,366	0	192,107	06/01/2041	0	0	49	49	0	0
1083	Gibraltar Manor	5.500%	3,648,720	0	373,952	09/01/2041	0	0	53	53	0	0
1084	Green Park Townhomes	4.500%	1,971,596	0	92,738	09/01/2041	0	0	32	32	0	0
1089	Hasting Ponds Senior	4.500%	1,939,407	0	167,560	04/01/2042	0	0	48	48	0	0
1090	Hasting Ponds Family	4.500%	2,502,115	0	240,098	03/01/2042	0	0	48	48	0	0
933	Hayward Wells	1.000%	1,288,719	0	1,932	02/01/2027	0	0	81	81	0	0
948	Lloyds Bayou	5.750%	4,169,603	0	332,950	04/01/2027	0	0	111	111	0	0
1051	Lockwood of Fenton	5.500%	9,448,302	0	582,596	07/01/2043	0	0	106	106	0	0
1100	Maple Village II	4.500%	2,657,042	0	114,989	03/01/2042	0	0	49	49	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2005 Series A, B, & C

		<u>Mortgage Balance</u>				-----Units (2)-----							
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>	
1082	Phillip C. Dean	5.500%	\$2,510,467	0	\$155,959	03/01/2041	0	0	48	48	0	0	
246I	Pine Oak	6.500%	184,319	0	0	02/01/2014	0	0	0	0	0	0	
246P	Pine Oak	6.500%	2,799,904	0	752,244	10/01/2039	0	127	0	127	0	0	
1123I	Pinebrook	6.500%	7,207	0	13	01/01/2012	0	0	0	0	0	0	
1123P	Pinebrook	6.500%	6,003,545	0	247,644	06/01/2040	0	0	136	136	0	0	
1102	Setters Pointe II	4.500%	2,934,465	0	176,388	06/01/2041	0	0	48	48	0	0	
627	South Mall I	7.000%	1,178,982	0	855,993	03/01/2035	0	0	0	0	0	0	
627P	South Mall I	7.000%	1,568,635	0	0	06/01/2013	204	0	53	257	0	0	
1117P	Springview Twr	6.500%	3,126,373	0	390,602	09/01/2040	0	175	0	175	0	0	
1117I	Springview Twr	6.500%	453,200	0	0	11/01/2014	0	0	0	0	0	0	
942	Stonebrook II	4.750%	2,715,277	0	9,111	10/01/2026	0	0	68	68	0	0	
1099	Village Glen	5.500%	7,983,358	0	503,521	11/01/2041	0	0	120	120	0	0	
945	Walkabout Creek II	5.750%	3,056,090	0	10,017	03/01/2027	0	0	65	65	25	302,208	
950	Waverly Meadows II	5.750%	1,823,621	0	298,883	07/01/2028	0	0	48	48	0	0	
1088	White Pines	4.500%	1,534,198	0	114,654	06/01/2041	0	0	40	40	0	0	
32	TOTALS		\$89,294,388	\$0	\$7,411,997		204	302	1,726	2,232			

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2006 Series A & B

		<u>Mortgage Balance</u>				-----Units (2)-----						<u>Months Delinquent</u>	<u>Amount Delinquent</u>
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>			
1036	1777 Haslett Rd (Woodside Glen)	6.000%	\$3,893,990	\$0	\$529,862	10/01/2042	0	0	58	58	0		\$0
649	Arbor Green	11.220%	4,186,348	0	1,889,828	05/01/2023	140	0	0	140	0		0
610	Bayview Tower	7.000%	68,617	0	1,492,998	02/01/2012	200	0	0	200	0		0
3003	Bellevue Place II	4.500%	2,647,546	0	140,287	05/01/2042	0	0	49	49	0		0
612	Deerpath	7.500%	2,877,674	0	765,354	02/01/2021	126	0	0	126	0		0
3037	Emerald Woods	5.500%	3,990,111	0	269,740	07/01/2042	0	0	65	65	0		0
1107	Golden Bridge Manor	4.500%	1,093,756	0	78,333	09/01/2042	0	0	22	22	0		0
609P	Harborview	6.030%	5,568,201	0	1,214,886	01/01/2041	131	0	0	131	0		0
1106	Island City	4.500%	2,933,709	0	221,409	04/01/2042	0	0	48	48	0		0
618P	Kona Villa	6.030%	5,834,065	0	1,834,102	01/01/2041	120	0	0	120	0		0
3032	Lakeview	4.500%	1,147,646	0	104,228	12/01/2042	0	0	24	24	0		0
158P	Oxford Row I	6.030%	1,868,422	0	320,583	01/01/2041	0	130	0	130	0		0
158J	Oxford Row I	6.030%	225,089	0	0	01/01/2041	0	0	0	0	0		0
556P	Oxford Row II	6.030%	8,014,274	0	1,706,504	01/01/2041	189	0	0	189	0		0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2006 Series A & B

		<u>Mortgage Balance</u>				-----Units (2)-----						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
1087	Stone Lake Manor	4.500%	\$1,874,349	\$0	132,662	08/01/2043	0	0	49	49	0	\$0
3031	Village at Appledorn	5.500%	9,438,894	0	399,148	08/01/2043	0	0	111	111	0	0
3027	Victorian Trails	4.500%	1,599,092	0	131,579	09/01/2042	0	0	36	36	0	0
1110	Village at Bay Ridge II	5.500%	10,805,339	0	722,109	12/01/2042	0	0	127	127	0	0
1110A	Village at Bay Ridge II	5.500%	726,648	0	0	12/01/2042	0	0	0	0	0	0
1101	Village of Oakland II	5.500%	7,240,360	0	411,478	10/01/2042	0	0	75	75	0	0
1112	Waterford Park	4.500%	1,468,686	0	178,228	04/01/2042	0	0	48	48	0	0
21	TOTALS		\$77,502,816	\$0	\$12,543,318		906	130	712	1,748		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2006 Series C & D

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
654B	Birch Park	6.030%	\$190,673	\$0	\$0	03/01/2013	0	0	0	0	0	\$0
654P	Birch Park	6.030%	5,626,762	0	3,222,264	04/01/2041	120	0	0	120	0	0
671B	Coventry Woods	6.030%	87,296	0	0	11/01/2013	0	0	0	0	0	0
671P	Coventry Woods	6.030%	4,658,302	0	1,538,028	04/01/2041	100	0	0	100	0	0
3061	Elmcrest Village	6.400%	5,362,368	0	636,310	09/01/2041	126	0	0	126	0	0
663P	Lawrence Park	6.030%	14,953,639	0	4,691,606	04/01/2041	252	0	0	252	0	0
663B	Lawrence Park	6.030%	234,049	0	0	11/01/2012	0	0	0	0	0	0
3039	Lexington Square	4.500%	2,730,520	0	193,369	08/01/2042	0	0	49	49	0	0
616	Lexington Village	6.030%	17,914,778	0	4,591,253	06/01/2041	351	0	0	351	0	0
398I	Madison Tower	6.030%	1,024,651	0	0	06/01/2016	0	0	0	0	0	0
398P	Madison Tower	6.030%	4,087,904	0	1,104,415	12/01/2041	0	170	0	170	0	0
3007	Oliver Gardens	5.500%	1,696,423	0	130,068	08/01/2042	0	0	30	30	0	0
3048	River Terrace	6.030%	9,267,338	0	1,515,890	06/01/2041	270	0	0	270	0	0

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INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2006 Series C & D

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>	
3059	Riverview Terrace	6.400%	\$2,740,697	0	\$474,271	09/01/2041	0	0	63	63	0	0
3030	Romulus Tower – Pres	6.280%	8,244,240	0	1,166,198	11/01/2041	126	0	0	126	0	0
523P	Snowberry Height– Pres	6.400%	5,842,553	0	1,012,213	09/01/2041	191	0	0	191	0	0
3029	Solberg Tower	6.280%	8,681,607	0	1,024,660	11/01/2041	170	0	0	170	0	0
3029B	Solberg Tower	6.280%	369,479	0	0	08/01/2018	0	0	0	0	0	0
346P	Wayne Tower	6.030%	3,750,664	0	767,091	12/01/2041	0	154	0	154	0	0
346I	Wayne Tower	6.030%	1,125,044	0	0	04/01/2017	0	0	0	0	0	0
3050	White Pines II	5.000%	1,812,009	0	182,064	10/01/2042	0	0	48	48	0	0
21	TOTALS		\$100,400,996	\$0	\$22,249,700		1,706	324	190	2,220		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2007 Series A & B

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
3072	Alpena Pines Sr.	5.000%	\$2,092,709	\$0	\$160,285	06/01/2044	0	0	48	48	0	\$0
528P	Calumet – Pres loan	6.450%	5,087,855	0	1,449,473	01/01/2043	104	0	0	104	0	0
856P	Carrington Place	6.440%	4,561,195	0	769,567	02/01/2042	0	0	100	100	0	0
3055	Clinton Street Place	5.500%	1,070,189	0	97,406	03/01/2043	0	0	24	24	0	0
3074	Cobblestone Village	5.500%	1,521,261	0	204,935	08/01/2043	0	0	40	40	0	0
3098	Emerald Woods Sr.	6.000%	2,286,128	0	187,062	01/01/2044	0	0	36	36	0	0
3042	Erwin Senior Estates	6.000%	2,127,786	0	174,941	07/01/2043	0	0	46	46	0	0
526P	McDonald Square	6.450%	8,144,846	0	1,399,193	09/01/2042	180	0	0	180	0	0
3013	Northland Meadow	5.500%	4,869,341	X	0	03/01/2043	0	0	80	80	0	0
3051	Park Place Apts.	6.185%	8,072,874	0	229,195	10/01/2041	0	0	165	165	14	844,760
3089	Pond Street Village	5.000%	1,265,264	0	107,371	01/01/2044	0	0	32	32	0	0
3056	Sandusky (Sunrise)	5.000%	1,314,200	0	340,391	05/01/2043	0	0	48	48	0	0
3109	Sawmill Estates Fam	5.000%	2,668,227	0	175,948	02/01/2044	0	0	48	48	0	0
3052	Sawmill Estates Sr.	5.000%	1,926,454	0	199,589	05/01/2044	0	0	34	34	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2007 Series A & B

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>	
3023	Scott Building	5.000%	\$314,497	\$0	\$138,921	06/01/2043	0	0	28	28	0	0
614B	South Hill – B loan	6.450%	149,425	0	0	11/01/2020	0	0	0	0	0	0
614P	South Hill – Pres loan	6.450%	7,305,380	0	1,287,067	08/01/2042	120	0	0	120	0	0
3057	Townline Apts.	5.000%	1,480,614	0	81,509	03/01/2043	0	0	30	30	0	0
597P	Van Dyke – Pres loan	6.450%	9,570,750	0	1,198,228	08/01/2042	200	0	0	200	0	0
3047	Vill of Spring Mdws	6.000%	3,988,655	0	306,418	12/01/2043	0	0	80	80	0	0
1079	Woodworth Square	5.000%	972,588	0	115,128	04/01/2043	0	0	28	28	0	0
21	TOTALS		\$70,790,238	\$0	\$8,085,046		604	0	867	1,471		

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INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2007 Series C & D

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
934	Bay Hill	5.750%	\$5,709,444	\$0	\$244,044	12/01/2027	0	0	150	150	0	\$0
958	Carrollton Village II	6.500%	1,110,133	0	99,902	02/01/2034	0	0	25	25	0	0
330P	Charring Square – Pres	6.000%	6,600,227	0	1,493,158	12/01/2042	0	200	0	200	0	0
330I	Charring Square – Int	6.000%	1,465,270	0	13,469	04/01/2017	0	0	0	0	0	0
462P	Crosstown Parkway	5.950%	5,666,028	0	823,037	08/01/2043	201	0	0	201	0	0
603A	Freedom Place	6.450%	11,678,675	0	2,580,098	01/01/2046	352	0	0	352	0	0
603B	Freedom Place	6.450%	1,923,271	0	0	03/01/2022	0	0	0	0	0	0
3100	Hawk’s Ridge	5.375%	5,489,636	X	576,880	10/01/2045	0	0	104	104	0	0
3110	Heron Manor	4.150%	4,983,631	0	399,550	02/01/2045	0	0	55	55	0	0
962	Kearsley Daly Villa	6.500%	4,459,723	0	397,760	10/01/2034	0	0	100	100	0	0
3008	Kingston Place	5.000%	1,723,936	0	175,140	12/01/2044	0	0	40	40	0	0
3196	Lincolnshire	5.950%	8,213,518	0	1,122,601	09/01/2043	0	0	147	147	0	0
632P	Mari Dan Miller – Pres	5.950%	5,940,530	0	1,145,222	09/01/2033	150	0	0	150	0	0
527P	McCoy Townhouse	5.950%	2,943,555	0	776,825	04/01/2043	74	0	0	74	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2007 Series C & D

		<u>Mortgage Balance</u>				<u>-----Units (2)-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
754	Noel Village	4.800%	\$2,337,393	\$0	\$1,047,721	02/01/2019	0	0	128	128	0	0
633	North Port	10.970%	583,647	0	10,717,154	06/01/2012	251	0	0	251	0	0
3062	Park Meadows S Haven	5.500%	2,688,548	0	247,509	03/01/2045	63	0	0	63	0	0
1413	Pilgrim Village	1.000%	605,779	0	40,496	03/01/2028	0	0	22	22	11	49,203
947	Riverview American	7.000%	6,842,651	0	622,928	01/01/2034	0	0	150	150	0	0
960	Shiloh Commons	1.000%	5,210,995	0	955,487	07/01/2030	0	0	125	125	0	0
949	Silver Lake Arbors	5.750%	6,329,443	0	119,907	01/01/2028	0	0	140	140	0	0
943	Troy American House	7.000%	8,360,945	0	780,313	06/01/2035	0	0	147	147	0	0
23	TOTALS		\$100,866,978	\$0	\$24,379,201		1,091	200	1,382	2,673		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

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INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2008 Series A, B, C, D & E

		<u>Mortgage Balance</u>				-----Units (2)-----						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
386P	8330 On The River	6.250%	\$6,480,630	\$0	1,398,798	04/01/2038	0	280	0	280	0	\$0
386I	8330 On The River	6.250%	1,924,012	0	0	06/01/2017	0	0	0	0	0	0
317P	920 On The Park	6.250%	8,609,873	0	645,491	04/01/2038	0	297	0	297	0	0
317I	920 On The Park	6.250%	1,210,519	0	0	10/01/2015	0	0	0	0	0	0
360	Arc	6.250%	73,574	0	188,867	09/01/2016	16	0	0	16	0	0
1072	Bayberry Farms Village	5.500%	4,930,452	0	105,525	04/01/2040	0	0	64	64	0	0
434	Bicentennial Tower	7.000%	3,617,990	0	1,925,923	04/01/2018	300	0	0	300	0	0
1040	Meadows of Brownstown	5.500%	10,003,973	0	947,603	01/01/2040	0	0	150	150	0	0
1000	Cedar Bend	6.000%	6,627,753	0	389,858	02/01/2038	0	0	148	148	0	0
124I	Cliffview	6.250%	167,222	0	0	11/01/2013	0	0	0	0	0	0
124P	Cliffview	6.250%	5,602,619	0	565,573	12/01/2038	0	0	126	126	0	0
170	Countryside I	6.500%	445,761	0	1,170,514	08/01/2013	0	201	0	201	0	0
340	Countryside II	9.500%	1,349,676	0	1,268,151	04/01/2015	0	238	0	238	0	0
1076	Crossroads	4.500%	1,770,861	0	40,553	03/01/2040	0	0	47	47	0	0
209	Dartmouth Square	6.500%	263,903	0	160,052	09/01/2013	0	138	0	138	0	0
289	Dauner Haus	6.450%	4,619,721	0	846,204	08/01/2043	150	0	0	150	0	0
1042	Elmhaven Manor	5.500%	12,315,229	0	306,354	08/01/2040	0	0	140	140	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2008 Series A, B, C, D & E

		<u>Mortgage Balance</u>				-----Units (2)-----							
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>	
534	Elmwood Park	7.125%	\$2,165,185	0	\$3,622,610	07/01/2019	156	0	0	156	0	0	
1077	Emerald Creek II	5.500%	2,329,127	0	50,086	10/01/2040	0	0	32	32	0	0	
115-1	Forest Glen I	6.500%	88,355	0	1,972,214	12/01/2012	0	69	0	69	0	0	
115-2	Forest Glen II	6.500%	199,966	0	3,194,580	10/01/2013	0	90	0	90	0	0	
857	Freedom Square	6.000%	3,201,293	0	333,886	09/01/2022	0	0	112	112	0	0	
341	Friendship Manor	8.625%	1,349,772	0	1,685,998	03/01/2016	0	170	0	170	0	0	
132	Glenwood Trace	6.350%	556,707	0	109,035	10/01/2013	0	30	94	124	39	841,069	
1044	Green Meadows	4.500%	2,134,918	0	88,970	02/01/2039	0	0	48	48	0	0	
167	Greenwycke Common I	6.500%	282,903	0	2,068,733	10/01/2013	0	116	0	116	0	0	
1021	Hillside Club II	5.500%	5,643,114	0	230,262	02/01/2038	0	0	104	104	3	105,615	
1017	Island Woods Senior	5.500%	3,552,830	0	137,018	02/01/2038	0	0	50	50	0	0	
357	Kalamazoo MR I	6.000%	104,816	0	244,540	07/01/2015	0	0	32	32	0	0	
369	Kent Residential	6.000%	175,181	0	1,166,744	01/01/2016	16	0	32	48	0	0	
828	Madison III	5.750%	2,531,760	0	2,185,291	03/01/2023	0	0	81	81	0	0	
1055	Maple Ridge West	5.500%	4,064,387	0	309,095	02/01/2040	0	0	52	52	0	0	
1078	Mapleview II	5.500%	3,969,260	0	361,524	11/01/2039	0	0	56	56	0	0	

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2008 Series A, B, C, D & E

		<u>Mortgage Balance</u>				-----Units (2)-----						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
234	Maplewood I	6.750%	\$537,500	\$0	\$1,937,350	04/01/2014	0	178	0	178	0	0
335	Maplewood II	8.625%	521,734	0	1,442,581	04/01/2015	0	103	0	103	0	0
1053	May Street	4.500%	876,155	0	119,852	05/01/2040	0	0	24	24	0	0
337	McDonnell Tower	8.500%	1,303,696	0	2,770,023	03/01/2016	0	162	0	162	0	0
38	Meadow Lanes	6.350%	408,096	0	1,896,800	06/01/2014	0	118	0	118	0	0
1062	Meadowbrook Apartments	4.500%	979,442	0	90,268	11/01/2041	0	0	32	32	0	0
1005	Meadowview Gardens	6.000%	8,717,365	0	657,268	11/01/2037	0	0	126	126	0	0
758	Mill Park I	6.000%	1,367,853	0	27,121	06/01/2019	0	0	40	40	0	0
833	Mill Park II	6.000%	2,017,380	0	51,419	06/01/2025	0	0	56	56	0	0
356	Opportunity House	8.500%	79,679	0	78,749	05/01/2016	0	16	0	16	0	0
1046	Park Terrace	5.500%	10,855,525	0	123,429	10/01/2039	0	0	150	150	0	0
290I	Parkwood I	6.250%	946,874	0	0	03/01/2016	0	0	0	0	0	0
290P	Parkwood I	6.250%	8,136,594	0	2,444,644	06/01/2039	200	0	0	200	0	0
293B	Parkwood II	6.500%	377,620	0	0	09/01/2021	0	0	0	0	0	0
293P	Parkwood II	6.500%	3,961,405	0	665,776	06/01/2039	0	0	100	100	0	0
73I	Pheasant Ridge	6.250%	617,885	0	0	06/01/2015	0	0	0	0	0	0
73P	Pheasant Ridge	6.250%	4,567,019	0	360,512	12/01/2038	0	166	0	166	0	0
254	Pine Grove Manor	6.750%	421,107	0	99,863	01/01/2014	0	172	0	172	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2008 Series A, B, C, D & E

		<u>Mortgage Balance</u>				-----Units (2)-----						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
1095I	Pineview	6.250%	\$541,904	\$0	\$0	04/01/2018	0	0	0	0	0	0
1095P	Pineview	6.250%	4,424,169	0	341,688	07/01/2039	0	0	139	139	0	0
1080	Preston Pointe	5.500%	9,756,260	0	492,255	02/01/2041	0	0	144	144	0	0
1061	Redford Manor	5.500%	10,885,586	0	746,955	02/01/2041	0	0	114	114	0	0
595P	Ridgewood Vista	6.450%	6,187,021	0	1,064,644	07/01/2043	150	0	0	150	0	0
566	Riverfront	7.700%	5,267,745	0	1,382,561	01/01/2021	212	0	66	278	0	0
134I	Riverview Terrace	6.250%	262,865	0	0	07/01/2014	0	0	0	0	0	0
134P	Riverview Terrace	6.250%	5,125,191	0	275,710	09/01/2038	0	163	0	163	0	0
321P	Royal Oak	6.250%	4,287,791	0	435,545	06/01/2038	0	200	0	200	0	0
321I	Royal Oak	6.250%	825,548	0	5	03/01/2016	0	0	0	0	0	0
1086	Stonebridge	5.500%	3,712,623	0	60,080	04/01/2041	0	0	52	52	0	0
1008	Suffolk Court	5.500%	7,066,273	0	135,826	02/01/2038	0	0	120	120	0	0
1073	Sugar Mill	4.500%	1,080,922	0	205,095	01/01/2040	0	0	48	48	0	0
864	Valley View	5.750%	1,790,235	0	18,232	01/01/2022	0	0	72	72	0	0
825	Villa of Charlemagne	6.000%	825,560	0	87,138	06/01/2020	0	0	30	30	0	0
1050	Village of Park Terrace	5.500%	8,689,660	0	330,061	04/01/2040	0	0	121	121	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2008 Series A, B, C, D & E

		<u>Mortgage Balance</u>				-----Units (2)-----						
<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>	
429	Virginia Park	7.070%	\$1,259,428	\$0	\$474,427	09/01/2019	86	0	0	86	0	0
375	Waterside II	6.000%	1,004,318	0	5,443,919	03/01/2016	0	55	145	200	0	0
37A	Wells Villa	6.500%	201,499	0	1,405,186	08/01/2013	0	0	0	0	0	0
1063	Willow Grove Townhomes	4.500%	2,389,839	0	219,618	12/01/2040	0	0	48	48	0	0
72	TOTALS		\$224,640,708	\$0	\$53,604,652		1,286	3,026	2,995	7,307		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2009 Series A & B

Mortgage Balance -----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
638	Bancroft/Eddy	12.180%	\$3,754,890	\$0	\$545,403	12/01/2012	150	0	0	150	5	457,531
613	Baytown	9.500%	3,856,064	0	2,927,198	09/01/2021	150	0	0	150	0	0
213	Bethel Tower	8.625%	1,238,086	0	471,256	03/01/2016	0	146	0	146	0	0
35	Blue Water	8.875%	464,824	0	2,374,420	08/01/2014	0	116	0	116	0	0
352	Bridge Village	8.500%	943,867	0	892,944	01/01/2017	0	100	0	100	0	0
280	Buena Vista/Glendale	8.875%	588,535	0	459,578	07/01/2015	0	93	0	93	0	0
456	Burgess St. MR	8.500%	124,548	0	186,084	02/01/2017	0	16	0	16	8	21,144
639	Casgrain Hall	10.250%	260,725	0	161,955	09/01/2012	82	0	0	82	0	0
3164	Crystal View	5.000%	509,624	X	537,237	12/01/2047	0	0	25	25	0	0
409	Foxfire	8.500%	1,393,885	0	3,068,151	12/01/2016	0	160	0	160	0	0
336	Frenchtown Place	8.625%	954,771	0	226,711	03/01/2016	0	151	0	151	0	0
467	Friendship Forest Pk	8.250%	1,700,357	0	229,137	02/01/2018	0	126	0	126	0	0
3181	Gardenview Estates	6.000%	1,730,916	0	283,581	09/01/2045	0	0	96	96	0	0
641B	Greenbriar – B Loan	6.750%	25,488	0	0	04/01/2012	0	0	0	0	0	0
641P	Greenbriar	6.750%	4,934,248	0	1,313,812	02/01/2045	126	0	0	126	0	0
232	Joy West Manor	8.125%	247,038	0	150,593	05/01/2014	0	78	0	78	0	0
3180	Maplewood Manor	5.950%	2,137,047	0	527,670	02/01/2045	0	0	51	51	0	0
3190	Maxwell Place	5.000%	2,112,982	0	139,687	09/01/2045	0	0	49	49	0	0
622	Otsego Apt	7.000%	208,818	0	246,682	08/01/2012	76	0	0	76	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2009 Series A & B

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
318	Park Place Towers	8.875%	\$1,305,192	0	\$550,925	12/01/2015	0	187	0	187	0	0
3124	Piquette Square	1.000%	6,681,761	X	3,815,151	09/01/2051	150	0	0	150	0	0
540	Redford Opp. House	10.970%	18,248	0	32,584	10/01/2014	6	0	0	6	0	0
444	Roberts III	8.500%	2,034,026	0	1,187	11/01/2016	0	197	0	197	0	0
628	Stadium Drive	12.680%	4,808,674	0	1,752,324	07/01/2022	166	0	0	166	0	0
147	Tradewinds East	8.125%	748,507	0	572,593	07/01/2015	0	150	0	150	0	0
600	Vineyard Place	9.650%	3,085,284	0	107,226	10/01/2021	120	0	0	120	0	0
256	Westgate Tower	8.125%	582,530	0	274,138	12/01/2014	0	148	0	148	0	0
27	TOTALS		\$46,450,935	\$0	\$21,848,227		1,026	1,668	221	2,915		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2010 Series A & B

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
3197A	Across The Park – A	6.750%	\$4,591,335	\$0	\$2,629,547	01/01/2046	200	0	0	200	0	\$0
3197B	Across The Park – B	6.250%	664,626	0	0	12/01/2020	0	0	0	0	0	0
3197C	Across The Park – C	6.750%	81,011	0	0	01/01/2013	0	0	0	0	0	0
3166	Bay Pointe Apts	5.950%	5,483,679	0	1,124,423	02/01/2043	0	0	156	156	0	0
3119	Braidwood Manor	6.450%	4,032,943	0	603,636	11/01/2042	0	0	100	100	0	0
832B	Brookwood – B	9.000%	1,085,752	0	0	10/01/2027	0	0	0	0	0	0
832	Brookwood – A	9.000%	1,672,735	0	588,331	10/01/2027	0	0	81	81	0	0
3083	Cambridge Woods	5.000%	2,074,386	X	0	09/01/2044	0	0	49	49	0	0
863	Chene Park	9.000%	3,859,450	0	802,722	02/01/2028	0	0	144	144	0	0
830	Court Street	9.000%	100,000	0	0	03/01/2027	0	0	150	150	0	0
3129	Gateway Village	6.750%	759,013	X	1,799,272	02/01/2047	0	0	36	36	0	0
902	Gladeshire	6.750%	664,590	2,680,529	1,006,192	05/01/2046	0	0	41	41	0	0
827	Grand Meadows II	10.000%	1,549,392	0	44,025	03/01/2026	0	0	64	64	0	0
3382	Grandview Estates	6.750%	1,034,425	194,654	182,097	07/01/2046	0	0	48	48	0	0
3364A	Grandview Tower – A	6.750%	2,941,315	0	1,365,271	01/01/2046	111	0	0	111	0	0
3364C	Grandview Tower – C	6.750%	82,798	0	0	02/01/2013	0	0	0	0	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds
BOND SERIES: 2010 Series A & B

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
	Greentree-preservation	6.750%	\$3,067,514	0	\$1,562,782	07/01/2045	153	0	0	153	0	0
3341	Hearthside I/II	6.750%	3,981,167	X	935,642	08/01/2046	0	0	161	161	0	0
848P	Jefferson Meadows	7.000%	1,939,922	0	421,951	03/01/2042	0	0	83	83	0	0
507A	Longfellow Tower – A	6.750%	3,433,054	0	2,152,651	04/01/2045	149	0	0	149	0	0
507B	Longfellow Tower – B	6.750%	144,293	0	0	11/01/2017	0	0	0	0	0	0
935	Marsh Pointe	9.890%	3,117,794	0	714,881	02/01/2032	0	0	108	108	0	0
928	Marsh Ridge	8.000%	2,998,894	0	95,143	05/01/2031	0	0	100	100	0	0
952	Marsh Ridge II	9.000%	1,429,117	0	180,409	04/01/2032	0	0	50	50	0	0
803	Meadowcrest	10.000%	2,283,794	0	483,856	10/01/2025	0	0	83	83	0	0
3105	Midtown Village	6.750%	207,778	X	978,358	11/01/2046	0	0	30	30	0	0
1416	Mildred Smith Manor	8.000%	986,932	0	49,951	09/01/2032	0	0	28	28	11	92,742
941	Millpond Manor	10.000%	1,812,319	0	152,261	12/01/2031	0	0	65	65	0	0
953	Nelson Place	8.000%	2,539,478	0	518,757	11/01/2033	0	0	101	101	0	0

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2010 Series A & B

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
672A	Phoenix Place – A	6.750%	\$2,968,644	\$0	\$2,366,233	08/01/2045	201	0	0	201	0	0
672B	Phoenix Place – B	6.750%	562,100	0	0	08/01/2014	0	0	0	0	0	0
955	Pinehurst	8.500%	1,924,457	0	107,211	10/01/2033	0	0	97	97	0	0
1418	Pleasant Prospect II	8.500%	579,942	0	221,840	04/01/2031	0	0	30	30	0	0
1406	Roosevelt Hill	9.000%	625,703	0	173,103	05/01/2021	0	0	30	30	0	0
552A	Silver Maple Village–A	6.750%	4,318,862	0	2,379,920	04/01/2045	175	0	0	175	0	0
552B	Silver Maple Village–B	6.750%	2,012,268	0	0	05/01/2020	0	0	0	0	0	0
3369B	Spring Lake Village–B	6.250%	1,060,012	0	0	12/01/2020	0	0	0	0	0	0
3369C	Spring Lake Village–C	6.750%	505,900	0	0	02/01/2013	0	0	0	0	0	0
3369A	Spring Lake Village–A	6.750%	7,240,072	0	2,094,365	01/01/2046	0	0	250	250	0	0
916	Spring Manor	9.000%	2,789,867	0	363,200	09/01/2033	0	0	107	107	0	0
1417	Victor Attar	8.000%	791,120	0	87,611	01/01/2032	0	0	29	29	0	0
849	Virginia Park Meadows	4.000%	1,994,552	0	310,269	01/01/2027	0	0	83	83	0	0
690	Westhaven Manor	9.000%	2,345,428	0	1,110,628	02/01/2017	0	0	144	144	0	0
43	TOTALS		\$88,338,433	\$2,875,183	\$27,873,340		989	0	2,448	3,437		

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Rental Housing Revenue Bonds

BOND SERIES: 2011 Series A, B & C

Mortgage Balance

-----Units (2)-----

	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity(1)</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
978	Bay Hill II	5.000%	\$4,241,745	\$0	\$138,470	11/01/2035	0	0	72	72	0	\$0
673	Bridgeport	11.220%	355,759	0	70,798	04/01/2014	48	0	0	48	0	0
749	Capitol Commons II	6.250%	3,918,194	0	742,322	08/01/2018	0	0	144	144	0	0
980	Cedarwood	5.000%	5,274,742	0	766,509	02/01/2036	0	0	100	100	0	0
233	Country View Apts I	8.125%	372,807	0	1,311,108	09/01/2014	0	110	0	110	0	0
411	Country View II	8.500%	802,526	0	2,503,451	10/01/2016	0	88	0	88	0	0
154	Farmington Comm	8.625%	123,746	0	133,779	12/01/2014	0	32	0	32	0	0
592	Griswold	8.970%	1,511,277	0	308,533	05/01/2011	127	0	0	127	0	0
913	Ida Young Gardens	1.000%	1,903,414	0	29,324	04/01/2027	0	0	56	56	0	0
974	Lost Creek	6.500%	4,431,384	0	100,016	08/01/2035	0	0	151	151	0	0
973	Manchester Place II	6.000%	2,179,270	0	254,223	06/01/2035	0	0	56	56	0	0
631	Maple Village	13.460%	971,809	0	5,940,648	11/01/2012	200	0	0	200	0	0
302	Medical Center – A	6.750%	0	634,402	779,047	06/01/2047	0	250	138	388	0	0
302	Medical Center – B	6.750%	663,743	0	424,326	11/01/2016	0	0	0	0	0	0
3362	St Paul Townhouse/Bridgeton	6.500%	6,750,346	X	1,664,435	06/01/2047	230	0	0	0	0	0
966	Stonebrook III	6.500%	3,661,916	0	16,751	02/01/2034	0	0	64	64	0	0
300P	Research Park (Trumbull Crossing)	8.500%	2,714,581	0	1,615,795	05/01/2017	0	245	0	245	0	0
689	Woodcrest Commons	5.625%	2,862,614	0	203,707	11/01/2016	0	0	235	235	14	990,315
436	Young Manor	7.875%	1,984,889	0	1,663,689	03/01/2018	0	153	0	153	0	0
19	TOTALS		\$44,724,762	\$634,402	\$18,666,931		605	878	1,016	2,499		

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NOTES

- (1) Most mortgage notes have a provision allowing the mortgagor to prepay the loan without the Authority's permission beginning approximately 20 years after completion of construction; however, some notes allow prepayment prior to 20 years and, in some cases, the Authority may agree to allow a mortgagor to pay off a loan prior to any date specified in the mortgage note.
- (2) In addition to the subsidies noted herein, some of the developments contain units that receive various other subsidies.
- (3) Loan is FHA insured.

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INDENTURE: Rental Housing Revenue Bonds
LIST OF RESERVES:

<u>Reserve Account Description</u>	<u>Original Amount</u>	<u>Current Amount</u>
------------------------------------	------------------------	-----------------------

1991 Series A & B	- Capital Reserve	9,792,419	9,792,419	Treasuries and GNMA
1997 Series A & B	- Capital Reserve	12,900,045	2,033,125	(\$2,033,125 of the total is funded by a surety bond from AMBAC)
1999 Series A, B, C & D	- Capital Reserve	12,351,427	0	
2000 Series A & B	- Capital Reserve	9,093,546	0	
2001 Series A, B & C	- Capital Reserve	12,726,880	11,201,880	(\$4,338,600 of the total is funded by a surety bond from AMBAC)
2002 Series A, B & C	- Capital Reserve	17,154,000	10,049,640	US Treasuries
2003 Series A	- Capital Reserve	8,620,000	8,778,980	Treasury Obligations Fund and GNMA
2003 Series B, C & D	- Capital Reserve	12,196,000	12,196,000	(The total amount is funded by the surety bond from FSA)
2004 Series A, B & C	- Capital Reserve	18,126,600	18,393,428	(\$11,226,600 of the total is funded by a surety bond from FGIC)
2005 Series A, B & C	- Capital Reserve	8,207,919	8,207,919	(The total amount is funded by the surety bond from FSA)
2006 Series A & B	- Capital Reserve	9,962,694	9,962,694	(The total amount is funded by the surety bond from FSA)
2006 Series C & D	- Capital Reserve	9,596,421	9,596,421	(The total amount is funded by the surety bond from FSA)
2007 Series A & B	- Capital Reserve	8,398,837	8,398,837	(The total amount is funded by the surety bond from FSA)
2007 Series C & D	- Capital Reserve	10,000,000	10,024,606	US Treasuries and GNMA

Equal to the maximum amount of principal and interest maturing and becoming due in any succeeding calendar year on all bonds outstanding.

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LIST OF OUTSTANDING INVESTMENTS BY FUND (continued):

<u>Fund</u>		<u>Description of Investments</u>
1991AB,1992AB,1994ABC,1995AB	- General Receipts	Various Treasury Obligations
1997 Series A & B	- General Receipts	Westdeutsche Landesbank GIC, 6.350%, maturing October 1, 2033
1999 Series A, B, C & D	- General Receipts	IXIS Funding, GIC, 5.300%, maturing October 1, 2037

2000 Series A & B	- General Receipts	Various Treasury Obligations
2001 Series A, B & C	- General Receipts	IXIS Funding GIC, 5.060%, maturing October 1, 2035
	- Capital Reserve	IXIS Funding GIC, 5.260%, maturing April 1, 2023
2002 Series A, B & C	- General Receipts	Various Treasury Obligations
2003 Series A	- General Receipts	Various Treasury Obligations
2003 Series B, C & D	- General Receipts	Various Treasury Obligations
2004 Series A, B & C	- General Receipts	Various Treasury Obligations
2005 Series A, B & C	- General Receipts	Various Treasury Obligations
2006 Series A & B	- Proceeds	Various Treasury Obligations
	- General Receipts	Various Treasury Obligations
2006 Series C & D	- General Receipts	Various Treasury Obligations
2007 Series A & B	- General Receipts	Various Treasury Obligations
2007 Series C & D	- General Receipts	Various Treasury Obligations
2008 Series A, B, C, D & E	- General Receipts	Various Treasury Obligations
2009 Series A & B	- Proceeds	Various Treasury Obligations
	- General Receipts	Various Treasury Obligations
2010 Series A & B	- General Receipts	Various Treasury Obligations
2011 Series A, B & C	- Proceeds	Various Treasury Obligations
	- General Receipts	Various Treasury Obligations

Except for guaranteed investment contracts and other investments listed above, all funds pledged under the above are invested in U.S. Treasury obligations, short-term U.S. Government funds or collateralized certificates of deposit.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 1990 SERIES A
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

			INT. OR				
MATURITY	BOND	CUSIP	ACCRETION	ORIGINAL	PRINCIPAL	CAPITAL	BALANCE

DATE	TYPE	59465M-	RATE	AMOUNT	MATURED	REDEMPTIONS	APPRECIATION	OUTSTANDING
04-01-93	SERIAL		6.40%	\$1,555	(\$1,555)	\$0	\$0	\$0
04-01-94	SERIAL		6.50	1,655	(1,655)	0	0	0
04-01-95	SERIAL		6.60	1,760	(1,760)	0	0	0
04-01-96	SERIAL	AH8	6.70	1,880	(1,880)	0	0	0
04-01-97	SERIAL	AK1	6.80	2,005	(2,005)	0	0	0
04-01-98	SERIAL	AM7	6.90	2,140	(2,140)	0	0	0
04-01-99	SERIAL	AP0	7.00	2,290	(2,290)	0	0	0
04-01-00	SERIAL	AR6	7.10	2,450	(2,450)	0	0	0
04-01-10	TERM	AT2	7.63	12,855 (1)	(2,620)	(10,235)	0	0
04-01-23	TERM	AV7	7.70	33,985 (2)	0	(33,985)	0	0
				\$62,575	(\$18,355)	(\$44,220)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2001

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2011

LIST OF UNSCHEDULED REDEMPTIONS: ALL REMAINING BONDS WERE CALLED ON MAY 1, 2001, AT 102% OF PAR, FROM THE PROCEEDS OF THE RENTAL HOUSING REVENUE BONDS, 2001 SERIES B & C.

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par and in any order of maturity from recovery payments received on loans funded by the 1990 Series A and B bonds (mortgage payments do not include mortgage loan prepayments). The bonds are subject to optional call beginning April 1, 2001 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 1990 SERIES B
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-92	SERIAL		6.00%	\$ 575	(\$575)	\$0	\$0	\$0
04-01-93	SERIAL		6.10	610	(610)	0	0	0
04-01-94	SERIAL		6.20	645	(645)	0	0	0
04-01-95	SERIAL		6.30	690	(690)	0	0	0
04-01-96	SERIAL	AJ4	6.45	730	(730)	0	0	0
04-01-97	SERIAL	AL9	6.60	780	(780)	0	0	0
04-01-98	SERIAL	AN5	6.70	830	(830)	0	0	0
04-01-99	SERIAL	AQ8	6.80	885	(885)	0	0	0
04-01-00	SERIAL	AS4	6.90	945	(945)	0	0	0
04-01-10	TERM	AU9	7.50	23,375 (1)	(1,010)	(22,365)	0	0
04-01-23	TERM	AW5	7.55	26,345 (2)	0	(26,345)	0	0
				\$56,410	(\$7,700)	(\$48,710)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2001

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2011

LIST OF UNSCHEDULED REDEMPTIONS: ALL REMAINING BONDS WERE CALLED ON MAY 1, 2001, AT 102% OF PAR, FROM THE PROCEEDS OF THE RENTAL HOUSING REVENUE BONDS, 2001 SERIES B & C.

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par and in any order of maturity from recovery payments received on loans funded by the 1990 Series A and B bonds (mortgage payments do not include mortgage loan prepayments). The bonds are subject to optional call beginning April 1, 2001 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 1991 SERIES A
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-92	SERIAL		4.50%	\$100	(\$100)	\$0	\$0	\$0
04-01-93	SERIAL		5.00	150	(150)	0	0	0
10-01-93	SERIAL		5.00	560	(560)	0	0	0
04-01-94	SERIAL		5.25	760	(760)	0	0	0
10-01-94	SERIAL		5.25	915	(915)	0	0	0
04-01-95	SERIAL		5.50	940	(940)	0	0	0
10-01-95	SERIAL		5.50	970	(970)	0	0	0
04-01-96	SERIAL	BF1	5.75	995	(995)	0	0	0
10-01-96	SERIAL	BG9	5.75	1,025	(1,025)	0	0	0
04-01-97	SERIAL	BH7	6.00	1,055	(1,055)	0	0	0
10-01-97	SERIAL	BJ3	6.00	1,090	(1,090)	0	0	0
04-01-98	SERIAL	BK0	6.20	1,120	(1,120)	0	0	0
10-01-98	SERIAL	BL8	6.20	1,155	(1,155)	0	0	0
04-01-99	SERIAL	BM6	6.35	1,190	(1,190)	0	0	0
10-01-99	SERIAL	BN4	6.35	1,225	(1,225)	0	0	0
04-01-00	SERIAL	BP9	6.45	1,265	(1,265)	0	0	0
10-01-00	SERIAL	BQ7	6.45	1,305	(1,305)	0	0	0
04-01-01	SERIAL	BR5	6.55	1,345	(1,345)	0	0	0
10-01-01	SERIAL	BS3	6.55	1,390	(1,390)	0	0	0
04-01-10	TERM	BT1	7.15	31,445 (1)	0	(31,445)	0	0
				\$50,000	(\$18,555)	(\$31,445)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2002

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT*
11-01-95	2010	\$6,000
10-01-96	2010	3,940
10-01-97	2010	5,900
10-01-98	2010	5,165
10-01-99	2010	6,105
10-01-00	2010	4,335
		\$31,445

*REDEMPTIONS WERE FROM
EXCESS REVENUES GENERATED
BY ALL BONDS UNDER THE
INDENTURE.

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning April 1, 2001 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1991 SERIES B
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-12	TERM	BU8	7.05%	\$14,180	(1)	\$0	(\$14,180)	\$0	\$0
04-01-21	TERM	BV6	7.10	23,750	(2)	0	(23,750)	0	0
				\$37,930		\$0	(\$37,930)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2010

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2013

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT*
04-01-96	2012	\$1,500
04-01-96	2021	2,500
04-01-97	2012	2,250
04-01-97	2021	3,750
04-01-98	2012	2,200
04-01-98	2021	3,800
04-01-99	2012	2,800
04-01-99	2021	4,700
10-01-00	2012 & 2021	14,430
		\$37,930

* REDEMPTIONS WERE FROM EXCESS
REVENUES GENERATED BY ALL
BONDS ISSUED UNDER THE
INDENTURE.

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning April 1, 2001 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1992 SERIES A
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-94	SERIAL		4.10%	\$4,055	(\$4,055)	\$0	\$0	\$0
04-01-95	SERIAL		4.50	5,360	(5,360)	0	0	0
04-01-96	SERIAL	CC7	4.90	5,965	(5,965)	0	0	0
04-01-97	SERIAL	CD5	5.10	6,255	(6,255)	0	0	0
04-01-98	SERIAL	CE3	5.40	6,570	(6,570)	0	0	0
04-01-99	SERIAL	CF0	5.60	6,925	(6,925)	0	0	0
04-01-00	SERIAL	CG8	5.80	7,320	(7,320)	0	0	0
04-01-01	SERIAL	CH6	6.00	7,750	(7,750)	0	0	0
04-01-02	SERIAL	CJ2	6.10	9,495	(9,495)	0	0	0
04-01-03	SERIAL	CK9	6.20	9,005	0	(9,005)	0	0
04-01-04	SERIAL	CL7	6.30	9,165	0	(9,165)	0	0
04-01-05	SERIAL	CM5	6.40	9,545	0	(9,545)	0	0
04-01-06	SERIAL	CN3	6.50	10,150	0	(10,150)	0	0
04-01-12	TERM	CQ6	6.60	66,115 (1)	0	(66,115)	0	0
04-01-23	TERM	CR4	6.65	60,770 (2)	0	(60,770)	0	0
				\$224,445	(\$59,695)	(\$164,750)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2006

(2) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2012

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
	12-01-97	2023	\$5,075	PREPAYMENT OF ONE LOAN
	08-01-98	2023	6,435	PREPAYMENT OF THREE LOANS
	11-16-98	2012	3,515	PREPAYMENT OF ONE LOAN
	12-15-98	2023	1,630	PREPAYMENT OF ONE LOAN
	12-01-01	2023	1,100	PREPAYMENT OF ONE LOAN
	04-01-02	2023	3,090	PREPAYMENT OF ONE LOAN
	10-01-02	2003-2023	143,905	PROCEEDS OF THE 2002 B & C BONDS AND EXCESS REVENUES
				\$164,750

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning April 1, 2002 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1993 SERIES A
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-94	SERIAL		2.50%	\$4,370	(\$4,370)	\$0	\$0	\$0
04-01-95	SERIAL		3.45	4,340	(4,340)	0	0	0
04-01-96	SERIAL	CW3	3.90	4,490	(4,490)	0	0	0
04-01-97	SERIAL	CX1	4.25	4,665	(4,665)	0	0	0
04-01-98	SERIAL	CY9	4.50	4,860	(4,860)	0	0	0
04-01-99	SERIAL	CZ6	4.70	5,080	(5,080)	0	0	0
04-01-00	SERIAL	DA0	4.90	5,320	(5,320)	0	0	0
04-01-01	SERIAL	DB8	5.05	5,580	(5,580)	0	0	0
04-01-02	SERIAL	DC6	5.15	5,860	(5,860)	0	0	0
04-01-03	SERIAL	DD4	5.25	6,165	(6,165)	0	0	0
04-01-04	SERIAL	DE2	5.38	6,490	0	(6,490)	0	0
04-01-05	SERIAL	DF9	5.50	6,835	0	(6,835)	0	0
04-01-06	SERIAL	DG7	5.60	7,215	0	(7,215)	0	0
04-01-07	SERIAL	DH5	5.70	7,615	0	(7,615)	0	0
04-01-12	PARS	DN2	VARIABLE	25,600 (1)	0	(25,600)	0	0
04-01-12	INFLOS	DJ1	VARIABLE	25,600 (1)	0	(25,600)	0	0
04-01-17	TERM	DR3	5.88	46,275 (2)	0	(46,275)	0	0
04-01-23	TERM	DP7	5.90	36,170 (3)	0	(36,170)	0	0
				\$212,530	(\$50,730)	(\$161,800)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2007

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2013

(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2018

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
11-16-98	2017	\$9,630	PREPAYMENT OF THREE LOANS
11-16-98	2023	7,210	PREPAYMENT OF THREE LOANS
07-02-01	2023	3,160	PREPAYMENT OF ONE LOAN
12-01-02	2023	6,200	PREPAYMENT OF ONE LOAN
04-01-03	2023	2,855	PREPAYMENT OF ONE LOAN
06-02-03	ALL	132,745	2003A BOND PROCEEDS
		\$161,800	

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning April 1, 2003 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1994 SERIES A
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-95	SERIAL		3.40%	\$1,030	(\$1,030)	\$0	\$0	\$0
10-01-95	SERIAL		3.40	1,190	(1,190)	0	0	0
04-01-96	SERIAL	EK7	3.90	1,455	(1,455)	0	0	0
10-01-96	SERIAL	EL5	3.90	1,570	(1,570)	0	0	0
04-01-97	SERIAL	EM3	4.20	1,605	(1,605)	0	0	0
10-01-97	SERIAL	EN1	4.20	1,635	(1,635)	0	0	0
04-01-98	SERIAL	DT9	4.40	1,670	(1,670)	0	0	0
10-01-98	SERIAL	DU6	4.40	1,710	(1,710)	0	0	0
04-01-99	SERIAL	DV4	4.60	1,745	(1,745)	0	0	0
10-01-99	SERIAL	DW2	4.60	1,790	(1,790)	0	0	0
04-01-00	SERIAL	DX0	4.70	1,830	(1,830)	0	0	0
10-01-00	SERIAL	DY8	4.70	1,875	(1,875)	0	0	0
04-01-01	SERIAL	DZ5	4.80	1,920	(1,920)	0	0	0
10-01-01	SERIAL	EA9	4.80	1,965	(1,965)	0	0	0
04-01-02	SERIAL	EB7	4.90	2,010	(2,010)	0	0	0
				\$25,000	(\$25,000)	\$0	\$0	\$0

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning April 1, 2004 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1994 SERIES B
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-12	TERM	ER2	5.70%	\$45,025	(2)	(\$2,290)	(\$42,735)	\$0	\$0
04-01-19	TERM	EG6	5.80	20,915	(4)	0	(\$20,915)	0	0
04-01-04	CONV TERM	ES0	VARIABLE	8,600	(1)	(8,600)	0	0	0
10-01-12	CONV TERM	EQ4	VARIABLE	2,900		0	(2,900)	0	0
10-01-13	CONV TERM	EF8	VARIABLE	5,100	(3)	0	(5,100)	0	0
				\$82,540		(\$10,890)	(\$71,650)	\$0	\$0

- (1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2002
(2) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2004
(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2013
(4) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2014

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
4-01-02	2019	\$2,255	PREPAYMENT OF ONE LOAN
10-01-04	2019	695	EXCESS REVENUES
12-20-04	2012	8,810	EXCESS REVENUES
12-20-04	ALL	59,890	2004 SERIES B BOND PROCEEDS
		\$71,650	

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by Any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds, except that the term bonds due in 2004, 2012 and 2013 are not subject to such redemption prior to their scheduled conversion dates. The bonds are also subject to optional call beginning April 1, 2004 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 1995 SERIES A
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-96	SERIAL	FR1	4.10%	\$2,105	(\$2,105)	\$0	\$0	\$0
04-01-97	SERIAL	FS6	4.45	2,145	(2,145)	0	0	0
10-01-97	SERIAL	FT7	4.45	2,195	(2,195)	0	0	0
04-01-98	SERIAL	FU4	4.75	2,245	(2,245)	0	0	0
10-01-98	SERIAL	FV2	4.75	2,300	(2,300)	0	0	0
04-01-99	SERIAL	FW0	5.00	2,360	(2,360)	0	0	0
10-01-99	SERIAL	FX8	5.00	2,415	(2,415)	0	0	0
04-01-00	SERIAL	F76	5.15	2,480	(2,480)	0	0	0
10-01-00	SERIAL	FZ3	5.15	2,545	(2,545)	0	0	0
04-01-01	SERIAL	GA7	5.25	2,610	(2,610)	0	0	0
10-01-01	SERIAL	GB5	5.25	2,680	(2,680)	0	0	0
04-01-02	SERIAL	GC3	5.35	2,750	(2,750)	0	0	0
10-01-02	SERIAL	GD1	5.35	2,825	(2,825)	0	0	0
04-01-03	SERIAL	GE9	5.45	2,890	(2,890)	0	0	0
10-01-03	SERIAL	GF6	5.45	2,975	(2,975)	0	0	0
04-01-04	SERIAL	GG4	5.55	3,060	(3,060)	0	0	0
10-01-04	SERIAL	GH2	5.55	1,920	(1,920)	0	0	0
				\$42,500	(\$42,500)	\$0	\$0	\$0

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are not subject to optional call.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1995 SERIES B
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-04	SERIAL	GJ8	5.30%	\$1,220	(\$1,220)	\$0	\$0	\$0
04-01-05	SERIAL	GK5	5.45	3,235	(3,235)	0	0	0
10-01-05	SERIAL	GL3	5.45	3,325	(3,325)	0	0	0
04-01-06	SERIAL	GM1	5.55	3,415	0	(3,415)	0	0
10-01-06	SERIAL	GN9	5.55	3,510	0	(3,510)	0	0
04-01-07	SERIAL	GP4	5.65	3,605	0	(3,605)	0	0
10-01-07	SERIAL	GQ2	5.65	3,705	0	(3,705)	0	0
10-01-15	TERM	GR0	6.15	52,135 (1)	0	(52,135)	0	0
10-01-23	TERM	GS8	6.25	23,800 (2)	0	(23,800)	0	0
				\$97,950	(\$7,780)	(\$90,170)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2008

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2016

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
	04-01-02	2023	\$8,000	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	12-01-02	2023	7,165	PREPAYMENT OF ONE LOAN
	04-01-03	2015	10,395	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	04-01-03	2023	8,635	PREPAYMENT OF ONE LOAN
	08-01-03	2015	2,260	PREPAYMENT OF ONE LOAN
	10-01-03	2015	2,485	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	10-01-04	2015	4,560	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	09-01-05	2015	3,280	PREPAYMENT OF ONE LOAN
	11-01-05	Various	43,390	2005 SERIES B BOND PROCEEDS & LIQUIDATION OF THE CAPITAL RESERVE
			<u>\$90,170</u>	

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning June 1, 2005 @ 102%

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 1997 SERIES A
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-98	SERIAL	GW9	4.00%	\$500	(\$500)	\$0	\$0	\$0
10-01-99	SERIAL	GX7	4.30	1,060	(1,060)	0	0	0
10-01-00	SERIAL	GY5	4.50	1,265	(1,265)	0	0	0
10-01-01	SERIAL	GZ2	4.70	1,325	(1,325)	0	0	0
10-01-02	SERIAL	HA6	4.85	1,385	(1,385)	0	0	0
10-01-03	SERIAL	HB4	5.00	1,450	(1,450)	0	0	0
10-01-04	SERIAL	HC2	5.75	1,525	(1,525)	0	0	0
10-01-05	SERIAL	HD0	5.20	1,600	(1,600)	0	0	0
10-01-06	SERIAL	HE8	5.30	1,685	(1,685)	0	0	0
10-01-07	SERIAL	HF5	5.40	1,775	(1,775)	0	0	0
10-01-08	SERIAL	HG3	5.50	1,870	(590)	(1,280)	0	0
10-01-09	SERIAL	HH1	5.50	1,985	(630)	(1,355)	0	0
10-01-10	SERIAL	HJ7	5.625	2,125	(675)	(1,450)	0	0
10-01-11	SERIAL	HK4	5.75	2,245	(710)	(1,535)	0	0
04-01-16	TERM	HL2	6.00	12,050 (1)	0	(8,230)	0	3,820
10-01-19	TERM	HM0	6.05	10,000 (2)	0	(6,830)	0	3,170
10-01-33	TERM	HQ1	6.10	42,280 (3)	0	(32,285)	0	9,995
				\$86,125	(\$16,175)	(\$52,965)	\$0	\$16,985

- (1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2012
(2) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2016
(3) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2019

LIST OF UNSCHEDULED REDEMPTIONS: NONE

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
04-01-08	Various	\$48,920	PROCEEDS FROM THE 2007 SERIES D BONDS
04-01-10	Various	4,045	EXCESS REVENUES IN RESOLUTION

CURRENT BOND CALL SEQUENCE: The 1997 Series A Bonds are redeemable at any time on or after April 1, 2007, in whole or in part, at the option of the Authority, at the principal amount thereof plus accrued interest to the redemption date, from Recovery Payments, from Mortgage Prepayments and from monies on deposit in the General Receipts Fund (derived from any Series of Bonds) under the General Resolution which are not required by the General Resolution to be applied to or reserved for other purposes. The bonds are also subject to optional call beginning April 1, 2007 @ 102%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1997 SERIES B
BOND INSURANCE: LOC HELABA BANK
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-19	TERM	HR9	VARIABLE	\$75,000	(1)	(\$15,490)	(\$40,500)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2000

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
12-22-00	2019	\$40,500	PROCEEDS FROM THE 2000 SERIES B BONDS
09-1-05	2019	3,330	PREPAYMENT OF ONE LOAN
11-1-05	2019	15,680	2005 SERIES C BOND PROCEEDS &
		\$59,510	LIQUIDATION OF THE CAPITAL RESERVE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 1999 SERIES A
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-00	SERIAL	HZ1	3.20%	\$735	(\$735)	\$0	\$0	\$0
04-01-01	SERIAL	JA4	3.50	755	(755)	0	0	0
10-01-01	SERIAL	JB2	3.50	770	(770)	0	0	0
04-01-02	SERIAL	JC0	3.70	785	(785)	0	0	0
10-01-29	TERM	JF3	5.15	20,685 (1)	0	0	0	20,685
10-01-37	TERM	JD8	5.30	26,270 (2)	0	(25,735)	0	535
				\$50,000	(\$3,045)	(\$25,735)	\$0	\$21,220

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2020

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2030

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
	10-01-02	2037	\$1,000	PREPAYMENT OF ONE LOAN
	12-01-02	2037	8,565	PREPAYMENT OF ONE LOAN
	08-01-03	2037	2,835	PREPAYMENT OF ONE LOAN
	10-01-04	2037	5,735	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	04-01-06	2037	2,215	PREPAYMENT OF ONE LOAN
	08-01-06	2037	1,855	PREPAYMENT OF ONE LOAN – COVENTRY WOODS
	04-01-08	2037	3,250	PREPAYMENT OF ONE LOAN – RICHARDSON MILL
	04-01-10	2037	280	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
			\$25,735	

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The 1999 Series A 2029 Term Bonds shall not be subject to redemption prior to March 1, 2009 from Recovery Payments, from Mortgage Prepayments and from monies on deposit in the General Receipts Funds. The bonds are also subject to optional call beginning April 1, 2009 @ 101%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1999 SERIES B
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-02	SERIAL	JE6	3.60%	\$1,050	(\$1,050)	\$0	\$0	\$0
10-01-03	SERIAL	JG1	3.75	2,165	(2,165)	0	0	0
10-01-04	SERIAL	JJ5	3.85	2,255	(2,255)	0	0	0
10-01-05	SERIAL	JL0	3.95	2,355	(2,355)	0	0	0
10-01-06	SERIAL	JN6	4.05	2,455	(2,455)	0	0	0
10-01-07	SERIAL	JQ9	4.15	2,560	(2,560)	0	0	0
10-01-08	SERIAL	JS5	4.25	2,670	(2,670)	0	0	0
10-01-09	SERIAL	JU0	4.35	2,795	(2,795)	0	0	0
10-01-10	SERIAL	JW6	4.45	2,925	(2,925)	0	0	0
10-01-11	SERIAL	JY2	4.55	3,065	(2,830)	(235)	0	0
10-01-19	TERM	JZ9	5.10	17,750 (1)	0	(17,750)	0	0
				\$42,045	(\$24,060)	(\$17,985)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2012

LIST OF UNSCHEDULED REDEMPTIONS: NONE

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-01-07	2019	\$365	PREPAYMENT OF ONE LOAN
06-01-11	2019	17,385	REFUNDED BY 2011B RH
06-01-11	2011	235	EXCESS REVENUES
		\$17,985	

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning April 1, 2009 @ 101%.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 1999 SERIES C
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-15	TERM	KA2	5.05%	\$13,145	(1)	\$0	(\$13,145)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2012

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at par at any time and from any maturity from recovery payments and prepayments of any mortgage loans funded by any issue of rental housing revenue bonds and by any excess funds generated by any rental housing revenue bonds. The bonds are also subject to optional call beginning April 1, 2009 @ 101 %.

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
06-01-11	2015	\$13,145	REFUNDED BY 2011C RH
		\$13,145	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1999 SERIES D
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-15	TERM	KB0	VARIABLE	\$50,000	\$0	(\$46,125)	\$0	\$25

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-02-02	2015	\$2,525	PROCEEDS FROM 1999 SERIES ABCD
04-01-03	2015	1,325	PROCEEDS FROM 1999 SERIES ABCD
08-06-03	2015	8,000	PREPAYMENT OF ONE LOAN
08-13-03	2015	38,125	PROCEEDS FROM 2003 SERIES D
		\$46,125	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source. There is no bondholder right to tender the 1999 Series D Bonds at any time, and there is no obligation to purchase the 1999 Series D Bonds at any time on the part of the Authority, the underwriters, the trustee or any other person.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2000 SERIES A
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-35	TERM	KC8	VARIABLE	\$56,000	(1)	(\$16,690)	\$0	\$0	\$39,310

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2001

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2000 SERIES B
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-24	TERM	KD6	VARIABLE	\$40,500	(1)	\$0	(\$40,500)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2004

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
	04-01-03	2024	\$7,275	PREPAYMENT OF ONE LOAN
	10-01-04	2024	785	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	10-01-05	2024	2,000	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	04-01-06	2024	2,120	PREPAYMENT OF ONE LOAN
	06-01-06	2024	28,320	REFUNDED BY 2006 B BONDS
			\$40,500	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2001 SERIES A
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-35	TERM	KE4	VARIABLE	\$60,000	(1)	(\$1,050)	(\$58,950)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2003

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
04-01-04	2035	\$8,580	PREPAYMENT OF ONE LOAN
10-01-04	2035	1,910	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
10-01-07	2035	3,675	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
04-01-08	2035	13,895	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
10-31-08	2035	17,650	BONDS REFUNDED BY 2008A
10-31-08	2035	4,500	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
10-01-11	2035	8,740	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
		\$58,950	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2001 SERIES B
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-23	TERM	KF1	VARIABLE	\$44,220	(1)	(\$9,760)	(\$21,795)	\$0	\$12,665

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2002

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-27-08	2023	17,075	BONDS REFUNDED BY 2008C
10-01-10	2023	4,720	PREPAYMENT OF HAZEL PARK (#839)
		\$21,795	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2001 SERIES C
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-23	TERM	KG9	VARIABLE	\$48,710	(1)	(\$22,095)	(\$26,615)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2002

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
08-01-09	2023	15,010	BONDS REFUNDED BY 2009B-2
08-01-09	2023	1,525	BONDS REFUNDED BY 2001C CAPITAL RESERVE
04-01-11	2023	10,080	PREPAYMENT OF FREEDOM PLACE (#603)
		<u>26,615</u>	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2002 SERIES A
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-37	TERM	KS3	VARIABLE	\$60,000	(1)	(\$7,005)	\$0	\$0	\$52,995

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2004

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2002 SERIES B
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-19	TERM	KT1	VARIABLE	\$51,035	(1)	(\$35,465)	(\$2,135)	\$0	\$13,435

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2003

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
08-01-07	2007	\$2,135	PREPAYMENT OF ONE LOAN
		\$2,135	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2002 SERIES C
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-21	TERM	KU8	VARIABLE	\$80,545	(1)	(\$400)	(\$80,145)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2003

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
	12-01-02	2021	\$2,260	PREPAYMENT OF ONE LOAN
	04-01-03	2021	4,845	PREPAYMENT OF ONE LOAN
	08-01-03	2021	700	PREPAYMENT OF ONE LOAN
	10-01-03	2021	1,095	PREPAYMENT OF ONE LOAN
	04-01-04	2021	1,160	PREPAYMENT OF ONE LOAN
	12-20-04	2021	1,030	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	12-20-04	2021	69,055	2004 SERIES C BOND PROCEEDS
			\$80,145	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (FEDERALLY TAXABLE)
BOND SERIES: 2003 SERIES A
BOND INSURANCE: MBIA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-23	TERM	KV6	VARIABLE	\$132,745	(1)	(\$2,430)	(\$83,685)	\$0	\$46,630

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2003

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
08-01-03	2023	\$3,910	PREPAYMENT OF ONE LOAN
04-01-04	2023	3,565	PREPAYMENT OF TWO LOANS
10-01-04	2023	7,185	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
09-01-05	2023	7,260	PREPAYMENT OF ONE LOAN
10-01-05	2023	4,000	PREPAYMENT OF ONE LOAN
04-01-06	2023	10,375	PREPAYMENT OF ONE LOAN
08-01-06	2023	8,795	PREPAYMENT OF TWO LOANS
04-01-06	2023	6,000	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
04-01-07	2023	5,700	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
07-02-07	2023	2,710	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
10-01-07	2023	5,000	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
10-01-07	2023	1,555	PREPAYMENT OF ONE LOAN - MCCOY
04-01-08	2023	8,040	PREPAYMENT OF TWO LOANS – MCDONALD & CALUMET
06-06-11	2023	4,290	PREPAYMENT OF ONE LOAN – HILLSDALE/BEACON HILL
10-01-11	2023	5,300	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
		\$74,095	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)

BOND SERIES: 2003 SERIES B

BOND INSURANCE: FSA

LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-37	TERM	KW 4	VARIABLE	\$80,000	(1)	(\$10,845)	(\$69,155)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2004

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-29-08	2037	\$50,610	REFUNDED BY 2008A
10-29-08	2037	15,580	REFUNDED BY 2008C
10-29-08	2037	2,965	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
		\$69,155	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2003 SERIES C
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-37	TERM	KX 2	VARIABLE	\$43,700	(1)	(\$1,235)	(\$31,740)	\$0	\$10,725

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2005

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-28-08	2037	\$31,740	REFUNDED BY 2008A

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2003 SERIES D
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-18	TERM	KY 0	VARIABLE	\$38,125	(1)	(\$5,980)	(\$32,145)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2005

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
	10-01-04	2018	\$5,945	PREPAYMENT OF ONE LOAN
	04-01-07	2018	\$2,605	PREPAYMENT OF ONE LOAN
	10-01-07	2018	\$155	PREPAYMENT OF ONE LOAN
	10-01-07	2018	\$1,035	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
	08-01-09	2018	\$22,405	BONDS REFUNDED BY 2009B-2
			<u>\$32,145</u>	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2004 SERIES A
BOND INSURANCE: FGIC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-39	TERM	KZ 7	VARIABLE	\$69,480	(1)	(\$3,650)	(\$65,830)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2005

LIST OF UNSCHEDULED REDEMPTIONS: NONE				DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
				10-02-08	2039	\$65,830	REFUNDED BY 2008D

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2004 SERIES B
BOND INSURANCE: FGIC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-05	SERIAL	LB9	1.80%	\$2,060	(\$2,060)	\$0	\$0	\$0
10-01-05	SERIAL	LC7	1.90	2,115	(2,115)	0	0	0
04-01-06	SERIAL	LD5	2.05	2,170	(2,170)	0	0	0
10-01-06	SERIAL	LE3	2.15	2,235	(2,235)	0	0	0
04-01-07	SERIAL	LF0	2.35	2,295	(2,295)	0	0	0
10-01-07	SERIAL	LG8	2.45	2,360	(2,360)	0	0	0
04-01-08	SERIAL	LH6	2.65	645	(645)	0	0	0
10-01-08	SERIAL	LJ2	2.70	1,000	(1,000)	0	0	0
04-01-09	SERIAL	LK9	2.95	1,255	(1,255)	0	0	0
10-01-09	SERIAL	LL7	3.00	1,005	(1,005)	0	0	0
04-01-10	SERIAL	LM5	3.20	670	(670)	0	0	0
10-01-10	SERIAL	LN3	3.25	940	(940)	0	0	0
04-01-11	SERIAL	LP8	3.35	1,525	(1,525)	0	0	0
10-01-11	SERIAL	LQ6	3.40	800	(800)	0	0	0
04-01-12	SERIAL	LR4	3.55	560	0	0	0	560
10-01-12	SERIAL	LS2	3.55	55	0	0	0	55
04-01-13	SERIAL	LT0	3.70	125	0	0	0	125
10-01-13	SERIAL	LU7	3.70	50	0	0	0	50
04-01-14	SERIAL	LW3	3.80	1,000	0	0	0	1,000
10-01-14	SERIAL	LX1	3.80	1,000	0	0	0	1,000
04-01-15	SERIAL	LY9	3.90	1,920	0	0	0	1,920
10-01-15	SERIAL	LZ6	3.90	1,740	0	0	0	1,740
04-01-16	SERIAL	MA0	4.00	1,710	0	0	0	1,710
10-01-16	SERIAL	MB8	4.00	1,525	0	0	0	1,525
10-01-13	TERM	LV5	4.15	21,770 (1)	(10,580)	(9,460)	0	1,730
04-01-19	TERM	MC6	4.20	6,770 (2)	0	(6,770)	0	0
				\$59,300	(\$31,655)	(\$16,230)	\$0	\$11,415

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2008

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2017

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-01-06	2013 & 2019	\$10,925	PREPAYMENT OF ONE LOAN
04-01-11	2013	5,305	PREPAYMENT OF ONE LOAN
		\$16,230	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (FEDERALLY TAXABLE)
BOND SERIES: 2004 SERIES C
BOND INSURANCE: FGIC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-20	TERM	LA 1	VARIABLE	\$69,055	(1)	(\$12,475)	(\$56,580)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2005

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
04-01-07	2020	\$6,070	PREPAYMENT OF TWO LOANS – SNOW & MADISON
04-01-08	2020	5,500	PREPAYMENT OF TWO LOANS – GREEN & VANDYKE
10-23-08	2020	45,010	REFUNDED BY 2008B
		56,580	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2005 SERIES A
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-40	TERM	NB 7	VARIABLE	\$73,245	(1)	(\$5,955)	(\$0)	\$0	\$67,290

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2006

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2005 SERIES B
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-06	SERIAL	MF9	2.75	1,320	(1,320)	0	0	0
10-01-06	SERIAL	MG7	2.80	1,345	(1,345)	0	0	0
04-01-07	SERIAL	MH5	2.95	1,365	(1,365)	0	0	0
10-01-07	SERIAL	MJ1	3.00	1,385	(1,385)	0	0	0
04-01-08	SERIAL	MK8	3.05	1,405	(1,405)	0	0	0
10-01-08	SERIAL	ML6	3.10	1,430	(1,430)	0	0	0
04-01-09	SERIAL	MM4	3.15	1,450	(1,450)	0	0	0
10-01-09	SERIAL	MN2	3.20	1,475	(1,475)	0	0	0
04-01-10	SERIAL	MP7	3.30	1,500	(1,500)	0	0	0
10-01-10	SERIAL	MQ5	3.35	1,525	(1,525)	0	0	0
04-01-11	SERIAL	MR3	3.45	1,555	(1,555)	0	0	0
10-01-11	SERIAL	MS1	3.50	1,580	(1,580)	0	0	0
04-01-12	SERIAL	MT9	3.55	1,610	0	0	0	1,610
10-01-12	SERIAL	MU6	3.60	1,640	0	0	0	1,640
04-01-13	SERIAL	MV4	3.75	1,675	0	0	0	1,675
10-01-13	SERIAL	MW2	3.80	1,685	0	0	0	1,685
04-01-14	SERIAL	MX0	3.85	350	0	0	0	350
10-01-14	SERIAL	MY8	3.90	555	0	0	0	555
04-01-15	SERIAL	MZ5	3.95	1,005	0	0	0	1,005
10-01-15	TERM	NA9	3.95	5,250 (1)	0	0	0	5,250
				\$31,105	(\$17,335)	\$0	\$0	\$13,770

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2014

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (FEDERALLY TAXABLE)
BOND SERIES: 2005 SERIES C
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-20	TERM	NC5	VARIABLE	\$9,010	(1)	(\$1,545)	(\$7,465)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2006

LIST OF UNSCHEDULED REDEMPTIONS: NONE

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
08-01-09	2018	\$7,465	BONDS REFUNDED BY 2009B-1
		<u>\$7,465</u>	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2006 SERIES A
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-40	TERM	ND 3	VARIABLE	\$79,025	(1)	(\$10,470)	(\$0)	\$0	\$68,555

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2006

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2006 SERIES B
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-07	SERIAL	NE1	3.40	\$1,315	(1,315)	0	0	0
04-01-08	SERIAL	NF8	3.50	1,825	(1,825)	0	0	0
10-01-08	SERIAL	NG6	3.50	1,855	(1,855)	0	0	0
04-01-09	SERIAL	NH4	3.55	1,885	(1,885)	0	0	0
10-01-09	SERIAL	NJ0	3.55	1,920	(1,920)	0	0	0
04-01-10	SERIAL	NK7	3.60	1,955	(1,955)	0	0	0
10-01-10	SERIAL	NL5	3.60	1,990	(1,990)	0	0	0
04-01-11	SERIAL	NM3	3.70	2,025	(2,025)	0	0	0
10-01-11	SERIAL	NN1	3.70	1,880	(1,880)	0	0	0
04-01-12	SERIAL	NP6	3.75	1,660	0	0	0	1,660
10-01-12	SERIAL	NQ4	3.75	1,010	0	0	0	1,010
04-01-13	SERIAL	NR2	3.85	640	0	0	0	640
10-01-13	SERIAL	NS0	3.85	650	0	0	0	650
04-01-14	SERIAL	NT8	3.90	660	0	0	0	660
10-01-14	SERIAL	NU5	3.90	620	0	0	0	620
04-01-15	SERIAL	NV3	4.05	360	0	(295)	0	65
10-01-15	SERIAL	NW1	4.05	365	0	(365)	0	0
04-01-16	SERIAL	NX9	4.10	375	0	(375)	0	0
10-01-16	SERIAL	NY7	4.10	380	0	(380)	0	0
04-01-17	SERIAL	NZ4	4.15	385	0	(385)	0	0
10-01-17	SERIAL	PA7	4.15	390	0	(390)	0	0
04-01-18	SERIAL	PB5	4.25	400	0	(400)	0	0
10-01-18	SERIAL	PC3	4.25	405	0	(405)	0	0
04-01-24	TERM	PD1	4.45	3,370 (1)	0	(3,370)	0	0
				\$28,320	(\$16,650)	(\$6,365)	\$0	\$5,305

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2019

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-01-10	2024	\$3,370	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
04-01-11	Various	2,700	PREPAYMENT OF 1 LOAN – PHOENIX PLACE
10-01-11	2015	295	PREPAYMENT OF 1 LOAN – SUNTREE
		<u>\$6,365</u>	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2006 SERIES C
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-41	TERM	PZ 2	VARIABLE	\$68,495	(1)	(\$7,545)	(\$0)	\$0	\$60,950

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2007

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2006 SERIES D
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-07	SERIAL	PE 9	3.90	\$440	(\$440)	0	0	\$0
04-01-08	SERIAL	PF 6	3.95	570	(570)	0	0	0
10-01-08	SERIAL	PG 4	4.00	2,000	(2,000)	0	0	0
04-01-09	SERIAL	PH 2	4.05	625	(625)	0	0	0
10-01-09	SERIAL	PJ 8	4.10	640	(640)	0	0	0
04-01-10	SERIAL	PK 5	4.15	660	(660)	0	0	0
10-01-10	SERIAL	PL 3	4.20	680	(680)	0	0	0
04-01-11	SERIAL	PM 1	4.30	705	(705)	0	0	0
10-01-11	SERIAL	PN 9	4.30	630	(630)	0	0	0
04-01-12	SERIAL	PP 4	4.40	540	0	0	0	540
04-01-13	SERIAL	PQ 2	4.50	100	0	0	0	100
04-01-15	SERIAL	PR 0	4.70	500	0	0	0	500
04-01-16	SERIAL	PS 8	4.75	550	0	0	0	550
04-01-19	TERM	PT 6	4.75	6,035 (1)	0	0	0	6,035
04-01-21	TERM	PU 3	4.95	2,180 (2)	0	0	0	2,180
04-01-26	TERM	PV 1	5.00	6,740 (3)	0	0	0	6,740
04-01-31	TERM	PW 9	5.125	9,075 (4)	0	(1,500)	0	7,575
04-01-36	TERM	PX 7	5.125	12,225 (5)	0	0	0	12,225
10-01-42	TERM	PY 5	5.20	18,160 (6)	0	(4,440)	0	13,720
				\$63,055	(\$6,950)	(\$5,940)	\$0	\$50,165

- (1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2012
(2) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2019
(3) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2021
(4) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2026
(5) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2031
(6) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2036

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
02-04-09	2042	\$750	BOUGHT BACK BONDS ON OPEN MARKET
02-25-09	2031	1,500	BOUGHT BACK BONDS ON OPEN MARKET
10-01-10	2042	2,925	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
10-01-11	2042	765	EXCESS FUNDS FROM BONDS UNDER THE INDENTURE
		5,940	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2007 SERIES A
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-42	TERM	QM 0	VARIABLE	\$40,000	(1)	(\$1,125)	(\$0)	\$0	\$38,875

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2010

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2007 SERIES B
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-08	SERIAL	QN 8	3.70	\$1,030	(\$1,030)	0	0	\$0
10-01-08	SERIAL	QP 3	3.70	3,225	(3,225)	0	0	0
04-01-09	SERIAL	QQ 1	3.80	1,605	(1,605)	0	0	0
10-01-09	SERIAL	QR 9	3.80	525	(525)	0	0	0
04-01-10	SERIAL	QS 7	3.90	280	(280)	0	0	0
10-01-10	SERIAL	QT 5	3.90	220	(220)	0	0	0
04-01-11	SERIAL	QU 2	3.95	170	(170)	0	0	0
10-01-11	SERIAL	QV 0	3.95	175	(175)	0	0	0
04-01-12	SERIAL	QW 8	4.00	185	0	0	0	185
10-01-12	SERIAL	QX 6	4.00	195	0	0	0	195
04-01-13	SERIAL	QY 4	4.05	200	0	0	0	200
10-01-13	SERIAL	QZ 1	4.05	210	0	0	0	210
04-01-14	SERIAL	RA 5	4.10	220	0	0	0	220
10-01-14	SERIAL	RB 3	4.10	225	0	0	0	225
10-01-17	TERM	RC 1	4.30	1,605 (1)	0	0	0	1,605
10-01-22	TERM	RD 9	4.70	3,420 (2)	0	0	0	3,420
10-01-27	TERM	RE 7	4.75	4,525 (3)	0	0	0	4,525
10-01-32	TERM	RF 4	4.80	6,530 (4)	0	0	0	6,530
10-01-37	TERM	RG 2	4.85	9,325 (5)	0	(1,500)	0	7,825
04-01-44	TERM	RH 0	4.95	18,985 (6)	0	(18,000)	0	985
				\$52,855	(\$7,230)	(\$19,500)	\$0	\$26,125

- (1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2015
(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2018
(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2023
(4) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2028
(5) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2033
(6) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2038

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
	02-23-09	2044	\$10,000	BOUGHT BACK BONDS ON OPEN MARKET
	02-27-09	2037	1,500	BOUGHT BACK BONDS ON OPEN MARKET
	03-03-09	2044	8,000	BOUGHT BACK BONDS ON OPEN MARKET
			<u>\$19,500</u>	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2007 SERIES C
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-42	TERM	RJ6	VARIABLE	\$28,000	(1)	(\$2,245)	(\$13,435)	\$0	\$12,320
10-01-42	TERM	RK3	VARIABLE	85,325	(2)	(6,390)	0	0	78,935
				\$113,325		(\$8,635)	(\$13,435)	\$0	\$91,255

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2008

(2) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2008

LIST OF UNSCHEDULED REDEMPTIONS:	DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
NONE	10-01-10	2042	\$1,270	REDEEMED FROM TRANSFERRED RESERVES
	10-01-10	2042	\$12,165	REFUNDED FROM 2010A RH BOND PROCEEDS
			<u>\$13,435</u>	

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2007 SERIES D
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-08	SERIAL	RL 1	3.625	\$1,280	(\$1,280)	0	0	\$0
10-01-09	SERIAL	RM 9	3.65	1,355	(1,355)	0	0	0
10-01-10	SERIAL	RN 7	3.70	1,450	(1,450)	0	0	0
10-01-11	SERIAL	RP 2	3.75	1,535	(1,535)	0	0	0
04-01-12	SERIAL	RQ 0	3.875	810	0	0	0	810
10-01-12	SERIAL	RR 8	3.875	835	0	0	0	835
04-01-13	SERIAL	RS 6	4.00	860	0	0	0	860
10-01-13	SERIAL	RT 4	4.00	885	0	0	0	885
04-01-14	SERIAL	RU 1	4.125	910	0	0	0	910
10-01-14	SERIAL	RV 9	4.125	940	0	0	0	940
10-01-17	TERM	RW 7	4.50	6,250 (1)	0	0	0	6,250
10-01-22	TERM	RX 5	5.10	10,190 (2)	0	0	0	10,190
10-01-26	TERM	RY 3	5.30	9,735 (3)	0	(9,735)	0	0
10-01-33	TERM	RZ 0	5.40	11,885 (4)	0	(7,300)	0	4,585
				\$48,920	(\$5,620)	(\$17,035)	\$0	\$26,265

- (1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2015
(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2018
(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2023
(4) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2027

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
05-06-09	2026	\$9,735	BOUGHT BACK BONDS ON OPEN MARKET
10-01-11	2033	7,300	EXCESS REVENUES FROM INDENTURE
		\$17,035	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2008 SERIES A
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-37	TERM	SP 1	VARIABLE	\$100,000	(1)	(\$4,540)	(\$0)	\$0	\$95,460

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2009

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2008 SERIES B
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-09	SERIAL	SS 5	2.35	\$4,595	(\$4,595)	0	0	\$0
04-01-10	SERIAL	ST 3	2.625	500	(500)	0	0	0
10-01-10	SERIAL	SU 0	2.75	2,000	(2,000)	0	0	0
04-01-11	SERIAL	SV 8	3.125	2,550	(2,550)	0	0	0
10-01-11	SERIAL	SW 6	3.25	2,080	(2,080)	0	0	0
04-01-12	SERIAL	SX 4	3.375	590	0	0	0	590
10-01-12	SERIAL	SY 2	3.50	300	0	0	0	300
04-01-13	SERIAL	SZ 9	3.625	500	0	0	0	500
04-01-14	SERIAL	TA 3	3.875	525	0	0	0	525
04-01-15	SERIAL	TB 1	4.00	1,250	0	0	0	1,250
04-01-16	TERM	TC 9	5.00	23,910 (1)	(5,980)	0	0	17,930
10-01-20	TERM	TB 1	5.375	6,210 (2)	0	0	0	6,210
				\$45,010	(\$17,705)	\$0	\$0	\$27,305

(1) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2009

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2018

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2008 SERIES C
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-37	TERM	SQ 9	VARIABLE	\$32,655	(1)	(\$5,695)	(\$0)	\$0	\$26,960

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2009

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (AMT)
BOND SERIES: 2008 SERIES D
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-37	TERM	SR 7	VARIABLE	\$65,830	(1)	(\$3,740)	(\$0)	\$0	\$62,090

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2009

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are callable at any time at par from funds from any source.

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2008 SERIES E
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-09	SERIAL	TE 5	2.35	\$180	(\$180)	0	0	\$0
10-01-09	SERIAL	TF 2	2.50	160	(160)	0	0	0
04-01-10	SERIAL	TG 0	2.625	165	(165)	0	0	0
10-01-10	SERIAL	TH 8	2.75	170	(170)	0	0	0
04-01-11	SERIAL	TJ 4	3.125	135	(135)	0	0	0
10-01-11	SERIAL	TK 1	3.25	55	(55)	0	0	0
04-01-12	SERIAL	TL 9	3.375	55	0	0	0	55
10-01-12	SERIAL	TM 7	3.50	55	0	0	0	55
04-01-13	SERIAL	TN 5	3.625	60	0	0	0	60
10-01-13	SERIAL	TP 0	3.625	60	0	0	0	60
04-01-14	SERIAL	TQ 8	3.875	65	0	0	0	65
10-01-14	SERIAL	TR 6	3.875	65	0	0	0	65
04-01-15	SERIAL	TS 4	4.00	65	0	0	0	65
10-01-15	SERIAL	TT 2	4.00	70	0	0	0	70
04-01-16	SERIAL	TU 9	4.125	70	0	0	0	70
10-01-16	SERIAL	TV 7	4.125	75	0	0	0	75
04-01-17	SERIAL	TW 5	4.25	75	0	0	0	75
10-01-17	SERIAL	TX 3	4.25	80	0	0	0	80
04-01-18	SERIAL	TY 1	4.375	80	0	0	0	80
10-01-18	SERIAL	TZ 8	4.375	85	0	0	0	85
10-01-23	TERM	UA 1	5.375	1,005 (1)	0	0	0	1,005
10-01-28	TERM	UB 9	5.50	1,390 (2)	0	0	0	1,390
10-01-33	TERM	UC 7	5.625	1,915 (3)	0	0	0	1,915
10-01-38	TERM	UD 5	5.70	2,645 (4)	0	(2,645)	0	0
10-01-43	TERM	UE 3	5.80	3,570 (5)	0	(3,570)	0	0
				\$12,350	(\$865)	(\$6,215)	\$0	\$5,270

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2019
(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2024
(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2029

(4) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2034
(5) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2039

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
10-01-10	2043	\$3,570	PREPAYMENT OF LAKESIDE II (#861)
10-01-11	2043	2,645	EXCESS REVENUES FROM INDENTURE
		\$6,215	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2009 SERIES A
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-11	SERIAL	UU 7	2.625	\$5,090	(\$5,090)	0	0	\$0
10-01-11	SERIAL	UV 5	2.75	12,925	(12,925)	0	0	0
04-01-14	SERIAL	UW 3	3.5	110	0	0	0	110
10-01-14	SERIAL	UX 1	3.625	150	0	0	0	150
10-01-15	SERIAL	UZ 6	3.75	25	0	0	0	25
10-01-16	SERIAL	VA 0	4.00	30	0	0	0	30
04-01-17	SERIAL	VB 8	4.125	25	0	0	0	25
04-01-18	SERIAL	VC 6	4.25	225	0	0	0	225
04-01-19	SERIAL	VD 4	4.50	10	0	0	0	10
10-01-19	SERIAL	VE 2	4.50	110	0	0	0	110
10-01-14	TERM	UY 9	3.75	890 (1)	0	0	0	890
10-01-19	TERM	VF 9	4.75	1,965 (2)	0	0	0	1,965
10-01-24	TERM	VG 7	5.25	3,155 (3)	0	0	0	3,155
10-01-29	TERM	VH 5	5.375	4,190 (4)	0	0	0	4,190
10-01-34	TERM	VJ 1	5.625	5,580 (5)	0	0	0	5,580
10-01-39	TERM	VK 8	5.70	7,450 (6)	0	0	0	7,450
10-01-45	TERM	VL 6	6.00	13,060 (7)	0	0	0	13,060
				\$54,990	(\$18,015)	\$0	\$0	\$36,975

- (1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2012
(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2015
(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2020
(4) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2025
(5) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2030
(6) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2035
(7) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2040

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2009 SERIES B-1
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-09	SERIAL	VM 4	1.50	\$245	(\$245)	0	0	\$0
04-01-10	SERIAL	VN 2	1.75	250	(250)	0	0	0
10-01-10	SERIAL	VP 7	2.00	255	(255)	0	0	0
04-01-11	SERIAL	VQ 5	2.625	265	(265)	0	0	0
10-01-11	SERIAL	VR 3	2.75	270	(270)	0	0	0
04-01-17	SERIAL	VT 9	4.125	250	0	0	0	250
10-01-14	TERM	VS 1	3.75	1,765 (1)	0	0	0	1,765
10-01-20	TERM	VU 6	4.875	4,165 (2)	0	0	0	4,165
				\$7,465	(\$1,285)	\$0	\$0	\$6,180

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2012

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2015

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2009 SERIES B-2
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-10	SERIAL	VV 4	1.75	\$1,540	(\$1,540)	0	0	\$0
10-01-10	SERIAL	VW 2	2.00	1,580	(1,580)	0	0	0
10-01-12	SERIAL	VY 8	3.00	50	0	0	0	50
04-01-18	SERIAL	VZ 5	4.25	160	0	0	0	160
10-01-11	TERM	VX 0	2.75	3,395 (1)	(3,395)	0	0	0
10-01-19	TERM	WA 9	4.375	23,945 (2)	0	0	0	23,945
10-01-22	TERM	WB 7	5.125	6,745 (3)	0	(3,690)	0	3,055
				\$37,415	(\$6,515)	(\$3,690)	\$0	\$27,210

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2011

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2012

(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2020

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
04-01-11	2022	\$3,690	PREPAYMENT OF QUAIL MEADOWS (#634)
		\$3,690	

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2010 SERIES A
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-11	SERIAL	XB 6	1.00	\$7,550	(\$7,550)	0	0	\$0
10-01-11	SERIAL	XC 4	1.25	14,235	(14,235)	0	0	0
04-01-12	SERIAL	WJ 0	1.375	10,550	0	0	0	10,550
10-01-12	SERIAL	WK 7	1.50	505	0	0	0	505
04-01-13	SERIAL	WL 5	1.55	510	0	0	0	510
10-01-13	SERIAL	WM 3	1.625	515	0	0	0	515
04-01-14	SERIAL	WN 1	1.75	520	0	0	0	520
10-01-14	SERIAL	WP 6	1.85	530	0	0	0	530
04-01-15	SERIAL	WQ 4	2.125	535	0	0	0	535
10-01-15	SERIAL	WR 2	2.25	540	0	0	0	540
04-01-16	SERIAL	WS 0	2.50	545	0	0	0	545
10-01-16	SERIAL	WT 8	2.625	555	0	0	0	555
04-01-17	SERIAL	WU 5	2.875	570	0	0	0	570
10-01-17	SERIAL	WV 3	2.875	570	0	0	0	570
04-01-18	SERIAL	WW 1	3.125	565	0	0	0	565
10-01-18	SERIAL	WX 9	3.125	575	0	0	0	575
04-01-19	SERIAL	WY 7	3.375	585	0	0	0	585
10-01-19	SERIAL	WZ 4	3.375	595	0	0	0	595
04-01-20	SERIAL	XA 8	3.45	605	0	0	0	605
10-01-20	SERIAL	WC 5	3.45	525	0	0	0	525
10-01-25	TERM	WD 3	4.375	5,385 (1)	0	0	0	5,385
10-01-30	TERM	WE 1	4.875	6,900 (2)	0	0	0	6,900
10-01-35	TERM	WF 8	5.00	8,875 (3)	0	0	0	8,875
10-01-40	TERM	WG 6	5.125	11,460 (4)	0	0	0	11,460
10-01-46	TERM	WH 4	5.25	13,405 (5)	0	0	0	13,405
				\$87,705	(\$21,785)	\$0	\$0	\$65,920

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2021
 (2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2026
 (3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2031

(4) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2036
 (5) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2041

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (FEDERALLY TAXABLE)
BOND SERIES: 2010 SERIES B
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-15	TERM	XD 2	3.30	\$14,780	(1)	(\$2,705)	0	0	\$12,075
10-01-19	TERM	XE 0	4.825	16,355	(2)	0	0	0	16,355
				\$31,135		(\$2,705)	\$0	\$0	\$28,430

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2011

(2) SINKING FUND REQUIREMENTS BEGIN OCTOBER 1, 2015

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2011 SERIES A
BOND INSURANCE: NONE

LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
10-01-11	SERIAL	XF 7	0.82	\$3,565	(\$3,565)	(\$0)	0	\$0
04-01-12	SERIAL	XG 5	1.05	5,030	0	0	0	5,030
10-01-12	SERIAL	XH 3	1.40	2,315	0	0	0	2,315
04-01-13	SERIAL	XJ 9	1.75	100	0	0	0	100
10-01-13	SERIAL	XK 6	1.90	100	0	0	0	100
04-01-14	SERIAL	XL 4	2.15	100	0	0	0	100
10-01-14	SERIAL	XM 2	2.25	100	0	0	0	100
04-01-15	SERIAL	XN 0	2.80	100	0	0	0	100
10-01-15	SERIAL	XP 5	2.90	100	0	0	0	100
04-01-16	SERIAL	XQ 3	3.45	100	0	0	0	100
10-01-16	SERIAL	XR 1	3.50	100	0	0	0	100
04-01-17	SERIAL	XS 9	3.80	105	0	0	0	105
10-01-17	SERIAL	XT 7	3.85	110	0	0	0	110
04-01-18	SERIAL	XU 4	4.15	105	0	0	0	105
10-01-18	SERIAL	XV 2	4.20	110	0	0	0	110
04-01-19	SERIAL	XW 0	4.50	115	0	0	0	115
10-01-19	SERIAL	XX 8	4.50	115	0	0	0	115
04-01-20	SERIAL	XY 6	4.65	115	0	0	0	115
10-01-20	SERIAL	XZ 3	4.65	125	0	0	0	125
04-01-21	SERIAL	YA 7	4.80	120	0	0	0	120
10-01-21	SERIAL	YB 5	4.80	125	0	0	0	125
10-01-26	TERM	YC 3	5.20	1,450 (1)	0	0	0	1,450
10-01-31	TERM	YD 1	5.625	2,215 (2)	0	0	0	2,215
10-01-41	TERM	YE 9	6.05	10,260 (3)	0	0	0	10,260
				\$26,780	(\$3,565)	\$0	\$0	\$23,215

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2022

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2027

(3) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2032

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2011 SERIES B
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-12	SERIAL	YF 6	1.05	\$195	(\$0)	(\$0)	0	\$195
10-01-12	SERIAL	YG 4	1.40	215	0	0	0	215
04-01-13	SERIAL	YH 2	1.75	505	0	0	0	505
10-01-13	SERIAL	YJ 8	1.90	505	0	0	0	505
04-01-14	SERIAL	YK 5	2.15	510	0	0	0	510
10-01-14	SERIAL	YL 3	2.25	515	0	0	0	515
04-01-15	SERIAL	YM 1	2.80	510	0	0	0	510
10-01-15	SERIAL	YN 9	2.75	545	0	0	0	545
04-01-16	SERIAL	YP 4	3.45	1,985	0	0	0	1,985
10-01-16	SERIAL	YQ 2	4.00	2,040	0	0	0	2,040
04-01-17	SERIAL	YR 0	3.80	2,080	0	0	0	2,080
10-01-17	SERIAL	YS 8	3.75	2,150	0	0	0	2,150
04-01-18	SERIAL	YT 6	4.15	2,140	0	0	0	2,140
10-01-18	SERIAL	YU 3	5.00	1,840	0	0	0	1,840
04-01-19	SERIAL	YV 1	4.50	755	0	0	0	755
10-01-19	SERIAL	YW 9	4.50	755	0	0	0	755
				\$17,245	(\$0)	(\$0)	\$0	\$17,245

LIST OF UNSCHEDULED REDEMPTIONS: NONE

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INDENTURE: RENTAL HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 2011 SERIES C
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
04-01-12	SERIAL	YX 7	2.00	\$2,015	(\$0)	(\$0)	0	\$2,015
10-01-12	SERIAL	YY 5	2.30	2,030	0	0	0	2,030
04-01-13	SERIAL	YZ 2	2.65	1,690	0	0	0	1,690
10-01-13	SERIAL	ZA 6	2.80	1,535	0	0	0	1,535
04-01-14	SERIAL	ZB 4	3.10	1,545	0	0	0	1,545
10-01-14	SERIAL	ZC 2	3.20	1,465	0	0	0	1,465
04-01-15	SERIAL	ZD 0	3.80	1,425	0	0	0	1,425
10-01-15	SERIAL	ZE 8	3.90	1,440	0	0	0	1,440
				\$13,145	(\$0)	(\$0)	\$0	\$13,145

LIST OF UNSCHEDULED REDEMPTIONS: NONE

Please refer to Disclaimer on Page 1.

**MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY
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**MULTI-FAMILY PROGRAMS - SEMI-ANNUAL REPORT
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INDENTURE: Insured Rental Housing Revenue Bonds (Taxable)

TRUSTEE: : U.S. Bank, 101 N. Washington Square, 9th Floor, Lansing, MI 48901 - Tel. # (517) 371-8055

Bond Series	<u>Bonds Outstanding(1)</u>	# <u>Loans</u>	Outstanding Mortgage <u>Principal Balance(2)</u>	<u>Undisbursed Funds</u>		Prepayments <u>On Hand</u>
				<u>Committed</u>	<u>Uncommitted</u>	
ALL	\$0	0	\$0	\$0	\$0	\$0

NOTES:

- (1) All bonds are a general obligation of the agency and a "moral obligation" of the state. The Insured Rental Housing Revenue Bonds Indenture is a parity indenture. Additional bonds can be issued under this indenture provided they are insured by FSA.
- (2) None of the mortgage loans are insured.

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Insured Rental Housing Revenue Bonds (Taxable)

BOND SERIES: All

Mortgage Balance

-----Units-----

<u>Development</u>	<u>Interest</u> <u>Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage</u> <u>Note</u> <u>Maturity</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months</u> <u>Delinquent</u>	<u>Amount</u> <u>Delinquent</u>
<hr/>											
TOTALS		\$0	\$0	\$0		0	0	0	0		

Please refer to Disclaimer on Page 1.

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MULTI-FAMILY PROGRAMS - SEMI-ANNUAL REPORT
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INDENTURE: Insured Rental Housing Revenue Bonds (Taxable)

LIST OF RESERVES:

<u>Reserve Account Description</u>	<u>Original Amount</u>	<u>Current Amount</u>
1998 Series A - Capital Reserve	\$2,940,000	\$0

LIST OF OUTSTANDING INVESTMENTS BY FUND:

<u>Fund</u>	<u>Description of Investments</u>
1998 Series A	- General Receipts
	- Capital Reserve

Except for guaranteed investment contracts, all funds pledged under this indenture are invested in U.S. Treasury or agency obligations, short-term U.S. Government funds or collateralized certificates of deposit.

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INDENTURE: INSURED RENTAL HOUSING REVENUE BONDS (FEDERALLY TAXABLE)
BOND SERIES: 1992 SERIES A
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
06-01-26	TERM	BW4	8.90%	\$30,000	(1)	(\$1,730)	(\$28,270)	\$0	\$0

(1) SINKING FUND REQUIREMENTS BEGAN JUNE 1, 1995

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
12-01-01	2026	\$28,270	PROCEEDS OF THE 1998 SERIES A BONDS

CURRENT BOND CALL SEQUENCE: The bonds are subject to optional call beginning December 1, 2001 @ 102%. The 1998 Series A bonds were issued in order to refund the 1992 bonds on their first optional call date.

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INDENTURE: INSURED RENTAL HOUSING REVENUE BONDS (FEDERALLY TAXABLE)
BOND SERIES: 1998 SERIES A
BOND INSURANCE: FSA
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465M-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
12-01-08	TERM	HW8	6.325%	\$5,010	(1)	(\$5,010)	\$0	\$0	\$0
10-01-18	TERM	HX6	6.840	12,610	(2)	(1,395)	(11,215)	0	0
10-01-26	TERM	HY4	6.890	19,920	(3)	0	(19,920)	0	0
				\$37,540		(\$6,405)	(\$31,135)	\$0	\$0

- (1) SINKING FUND REQUIREMENTS BEGIN JUNE 1, 2002
(2) SINKING FUND REQUIREMENTS BEGIN JUNE 1, 2009
(3) SINKING FUND REQUIREMENTS BEGIN JUNE 1, 2019

LIST OF UNSCHEDULED REDEMPTIONS: NONE **DATE** **MATURITY** **AMOUNT** **SOURCE OF FUNDS**
10-01-01 All \$31,135 PROCEEDS OF THE 2010 SERIES B BONDS

CURRENT BOND CALL SEQUENCE: The bonds are subject to optional call beginning December 1, 2008 @ 101%.

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MULTI-FAMILY PROGRAMS - SEMI-ANNUAL REPORT
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INDENTURE: Multi-Family Revenue Bonds (Taxable)

BOND SERIES: 1995 Series A

TRUSTEE: Fifth Third Bank - Grand Rapids, Tel. #(616) 771-5225

<u>Bond Series</u>	<u>Bonds Outstanding(1)</u>	<u># Loans</u>	<u>Outstanding Mortgage Principal Balance(2)</u>	<u>Real Estate Owned(3)</u>	<u>Committed</u>	<u>Undisbursed Funds</u>	<u>Prepayments On Hand</u>
						<u>Uncommitted</u>	
1995 A MF	\$27,870,000	16	\$25,519,842	\$685,730	\$0	\$0	\$0

NOTES:

- (1) All bonds are a general obligation of the agency and a "moral obligation" of the state. The Multi-Family Revenue Bonds Indenture is a parity indenture under which additional bonds could be issued if insured by AMBAC.
- (2) None of the mortgage loans are insured.
- (3) REO is made up of 1 project; McGraw Apartments/Boulevard Lawn (#1411) for \$685,730.

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Multi-Family Revenue Bonds (Taxable)

BOND SERIES: 1995 Series A

		<u>Mortgage Balance</u>				<u>-----Units-----</u>						
	<u>Development</u>	<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
926	Bracken Woods	9.000%	\$2,826,558	\$0	\$25,816	03/01/2031	0	0	104	104	0	\$0
893	Colonial Meadows	9.000%	2,706,848	0	409,650	03/01/2029	0	0	82	82	0	0
890	Friendship Meadows I	9.000%	1,556,399	0	202,438	05/01/2029	0	0	53	53	0	0
927	Friendship Meadows II	8.000%	1,444,576	0	488,582	01/01/2031	0	0	53	53	0	0
883	Hope Senior Apts	10.000%	1,507,888	0	81,066	03/01/2029	0	0	50	50	0	0
1409	Island View	9.000%	464,776	0	221,997	04/01/2028	0	0	21	21	0	0
874	Lakeview Meadows I	10.000%	1,313,850	0	50,438	09/01/2027	0	0	53	53	0	0
905	Lakeview Meadows II	8.000%	1,350,312	0	277,646	01/01/2030	0	0	60	60	0	0
1408	Pleasant Prospect	9.000%	737,241	0	204,890	12/01/2027	0	0	30	30	0	0
910	Reflections Elderly	9.000%	1,829,611	0	179,975	08/01/2029	0	0	68	68	0	0
909	Stonebrook	8.000%	2,882,411	0	8,851	12/01/2029	0	0	83	83	0	0
1415	Trinity Village II	8.000%	564,624	0	43,357	06/01/2030	0	0	30	30	0	0
915	Twin Oaks	8.000%	1,601,529	0	71,023	08/01/2030	0	0	63	63	0	0
889	University Meadows	9.000%	1,421,001	0	126,778	05/01/2028	0	0	53	53	0	0
885	Waverly Meadows	10.000%	1,559,028	0	452,137	11/01/2029	0	0	70	70	0	0
912	Westminster Meadows	8.000%	1,753,190	0	67,803	07/01/2030	0	0	64	64	0	0
16	TOTALS		\$25,519,842	\$0	\$2,912,447		0	0	937	937	0	0

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MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY

**MULTI-FAMILY PROGRAMS - SEMI-ANNUAL REPORT
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INDENTURE: Multi-Family Revenue Bonds (Taxable)

LIST OF RESERVES:

<u>Reserve Account Description</u>	<u>Original Amount</u>	<u>Current Amount</u>
1995 Series A - Capital Reserve	\$3,373,685	\$3,380,338

Equal to the maximum amount of principal and interest maturing and becoming due in any succeeding calendar year on the outstanding bonds.

LIST OF OUTSTANDING INVESTMENTS BY FUND:

All funds pledged under this indenture are invested in U.S. Treasury obligations, short-term U.S. Government funds or collateralized certificates of deposit.

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INDENTURE: MULTI-FAMILY REVENUE BONDS (TAXABLE)
BOND SERIES: 1995 SERIES A
BOND INSURANCE: AMBAC
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 594650-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
05-01-96	SERIAL	FC2	6.60%	\$140	(\$140)	\$0	\$0	\$0
05-01-97	SERIAL	FD0	6.80	160	(160)	0	0	0
05-01-98	SERIAL	FE8	7.10	180	(180)	0	0	0
05-01-99	SERIAL	FF5	7.25	225	(225)	0	0	0
05-01-00	SERIAL	FG3	7.35	300	(300)	0	0	0
05-01-01	SERIAL	FH1	7.50	320	(320)	0	0	0
05-01-02	SERIAL	FJ7	7.60	350	(350)	0	0	0
05-01-03	SERIAL	FK4	7.75	375	(375)	0	0	0
05-01-04	SERIAL	FL2	7.85	405	(405)	0	0	0
05-01-05	SERIAL	FM0	7.90	440	(440)	0	0	0
11-01-10	TERM	FN8	8.10	3,105 (1)	(3,105)	0	0	0
11-01-15	TERM	FP3	8.30	4,200 (2)	(730)	0	0	3,470
11-01-30	TERM	FQ1	8.55	24,400 (3)	0	0	0	24,400
				\$34,600	(\$6,000)	\$0	\$0	\$27,870

(1) SINKING FUND REQUIREMENTS BEGIN NOVEMBER 1, 2005

(2) SINKING FUND REQUIREMENTS BEGIN MAY 1, 2011

(3) SINKING FUND REQUIREMENTS BEGIN MAY 1, 2016

LIST OF UNSCHEDULED REDEMPTIONS: NONE

CURRENT BOND CALL SEQUENCE: The bonds are redeemable from recovery payments at par and from any maturity. The bonds are optionally callable at par beginning May 1, 2015.

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MULTI-FAMILY PROGRAMS - SEMI-ANNUAL REPORT
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INDENTURE: Multi-Family Housing Revenue Bonds
BOND SERIES: 1988 Series A
TRUSTEE: Bank One- Detroit, Tel. #(313) 225-3185

<u>Bond Series</u>	<u>Bonds Outstanding(1)</u>	<u># Loans</u>	<u>Outstanding Mortgage Principal Balance(2)</u>	<u>Real Estate Owned(3)</u>	<u>Committed</u>	<u>Undisbursed Funds</u>	
						<u>Uncommitted</u>	<u>Prepayments On Hand</u>
1988 A MF	\$19,700,000	7	\$16,075,099	\$4,871	\$0	\$0	\$0

NOTES:

- (1) All bonds are a general obligation of the agency and a "moral obligation" of the state. The Multi-Family Housing Revenue Bonds Indenture is a parity indenture under which additional bonds could be issued.
- (2) None of the mortgage loans are insured.
- (3) REO is made up of 2 projects; Walkabout Creek (#824) for \$1,968 and Hidden Creek (#809) for \$2,903.

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Multi-Family Housing Revenue Bonds

BOND SERIES: 1988 Series A

		<u>Mortgage Balance</u>				<u>-----Units-----</u>						
	<u>Development</u>	<u>Current(1) Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
823	Crystal Lake	4.750%	\$3,492,043	0	\$566,570	04/01/2020	0	0	144	144	0	0
781	Porthaven	4.750%	2,362,963	0	362,475	06/01/2020	0	0	102	102	0	0
798	Prince Hall Place	4.750%	3,883,909	0	713,462	08/01/2020	0	0	156	156	0	0
796	Rosehaven Manor	4.750%	2,881,781	0	796,939	07/01/2020	0	0	122	122	0	0
800	Tapiola II	4.750%	438,345	0	72,847	08/01/2019	0	0	24	24	0	0
824	Walkabout Creek	4.750%	3,016,058	0	43,155	03/01/2021	0	0	100	100	22	391,512
6	TOTALS		\$16,075,099	\$0	\$2,555,448		0	0	648	648		

NOTES:

(1) Interest rate is variable depending on the rate on the bonds.

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INDENTURE: Multi-Family Housing Revenue Bonds

LIST OF RESERVES:

<u>Reserve Account Description</u>		<u>Original Amount</u>	<u>Current Amount</u>
1988 Series A	- Capital Reserve	\$607,000	\$197,000

Equal to 1 percent of bonds outstanding.

LIST OF OUTSTANDING INVESTMENTS BY FUND:

All funds pledged under this indenture are invested in U.S. Treasury obligations, short-term U.S. Government funds or collateralized certificates of deposit.

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INDENTURE: MULTI-FAMILY HOUSING REVENUE BONDS (NON-AMT)
BOND SERIES: 1988 SERIES A
BOND INSURANCE: LOC HELABA BANK
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 59465R-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT		PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING
11-01-19	TERM	QE7	VARIABLE	\$60,700	(1)	(\$31,200)	(\$9,800)	\$0	\$19,700

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(1) SINKING FUND REQUIREMENTS BEGAN NOVEMBER 1, 1990

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	MATURITY	AMOUNT	SOURCE OF FUNDS
03-01-06	2019	\$5,000	PREPAYMENT OF ONE LOAN
10-04-10	2019	4,800	PREPAYMENT OF OAKLAND AMERICAN HOUSE
		\$9,800	

CURRENT BOND CALL SEQUENCE: These are variable rate bonds, currently in the unit pricing subject mode, that are subject to call at par at any time.

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INDENTURE: Section 8 Assisted Mortgage Revenue Bonds

BOND SERIES: All

TRUSTEE: U.S. Bank, 101 N. Washington Square, 9th Floor, Lansing, MI 48901 - Tel. # (517) 371-8055

<u>Bond Series</u>	<u>Bonds Outstanding(1)</u>	<u># Loans</u>	<u>Outstanding Mortgage Principal Balance(2)</u>	<u>Undisbursed Funds</u>		<u>Prepayments On Hand</u>
				<u>Committed</u>	<u>Uncommitted</u>	
All	\$9,416,000	2	\$4,726,863	\$0	\$0	\$0

NOTES:

- (1) All bonds are a general obligation of the agency and a "moral obligation" of the state, but are otherwise not credit enhanced. The Section 8 Assisted Mortgage Revenue Bonds Indenture is a parity indenture under which additional bonds could be issued but only if the developments are the subject of Section 8 subsidies.
- (2) None of the mortgage loans are insured.

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DETAIL OF MORTGAGE LOANS BY INDENTURE

INDENTURE: Section 8 Assisted Mortgage Revenue Bonds

BOND SERIES: All

		<u>Mortgage Balance</u>				-----Units-----						
<u>Development</u>		<u>Interest Rate</u>	<u>Outstanding</u>	<u>Undisbursed</u>	<u>Reserves</u>	<u>Mortgage Note Maturity</u>	<u>Sec 8</u>	<u>236</u>	<u>UnSub</u>	<u>Total</u>	<u>Months Delinquent</u>	<u>Amount Delinquent</u>
468	Burton Elderly	7.280%	\$2,284,873(1)	0	\$1,044,508	07/01/2018	200	0	0	200	0	0
625	Camelot Woods II	10.000%	2,441,990	0	1,794,854	10/01/2021	100	0	0	100	0	0
TOTALS			\$4,726,863	\$0	\$2,839,362		300	0	0	300		

NOTES:

(1) Represents a loan funded by 1983 Series I Bonds.

Please refer to Disclaimer on Page 1.

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INDENTURE: Section 8 Assisted Mortgage Revenue Bonds

LIST OF RESERVES:

<u>Reserve Account Description</u>		<u>Original Amount</u>	<u>Current Amount</u>
1983 Series I	- Capital Reserve	\$4,000,000	\$4,491,076

Equal to the maximum amount of principal and interest maturing and becoming due in any succeeding calendar year on all bonds outstanding.

LIST OF OUTSTANDING INVESTMENTS BY FUND:

All funds pledged under this indenture are invested in U.S. Treasury obligations, short-term U.S. Government funds or collateralized certificates of deposit.

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INDENTURE: SECTION 8 ASSISTED MORTGAGE REVENUE BONDS (NON-AMT)
BOND SERIES: 1983 SERIES I
BOND INSURANCE: NONE
LISTS OF BONDS BY MATURITY:

MATURITY DATE	BOND TYPE	CUSIP 594655-	INT. OR ACCRETION RATE	ORIGINAL AMOUNT	PRINCIPAL MATURED	REDEMPTIONS	CAPITAL APPRECIATION	BALANCE OUTSTANDING	ACCRETED VALUE PER \$5,000	
									10-01-11	04-01-12
04-01-85	SERIAL		6.00%	\$725	(\$725)	\$0	\$0	\$0		
04-01-86	SERIAL		6.50	775	(775)	0	0	0		
04-01-87	SERIAL		7.00	830	(830)	0	0	0		
04-01-88	SERIAL		7.50	890	(890)	0	0	0		
04-01-89	SERIAL		8.00	960	(960)	0	0	0		
04-01-90	SERIAL		8.50	1,045	(1,045)	0	0	0		
04-01-91	SERIAL		9.00	1,140	(1,140)	0	0	0		
04-01-92	SERIAL		9.20	1,250	(1,250)	0	0	0		
04-01-93	SERIAL		9.40	1,370	(1,370)	0	0	0		
04-01-94	SERIAL		9.60	1,510	(1,510)	0	0	0		
04-01-95	SERIAL		9.80	1,660	0	(1,660)	0	0		
04-01-96	SER-CABS		10.25	508	0	(1,428)	920	0		
04-01-97	SER-CABS		10.40	451	0	(1,287)	836	0		
04-01-98	SER-CABS		10.50	402	0	(1,159)	757	0		
04-01-99	SER-CABS		10.60	358	0	(1,041)	683	0		
04-01-00	SER-CABS		10.70	318	0	(934)	616	0		
04-01-08	TERM		10.25	21,645	(1)	0	(21,645)	0		
04-01-14	TERM-CAB	MH2	10.88	1,266	(2)	0	(11,880)	20,030	9,416	
				\$37,103	(\$10,495)	(\$41,034)	\$23,842	\$9,416	\$3,837	\$4,046

(1) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2001

(2) SINKING FUND REQUIREMENTS BEGIN APRIL 1, 2009

LIST OF UNSCHEDULED REDEMPTIONS:

DATE	TYPE	AMOUNT	MATURITY	SOURCE OF FUNDS
04-01-94	CALL	\$29,154	1995 - 2008	REFUNDING BOND ISSUE

CURRENT BOND CALL SEQUENCE: The April 1, 2014 maturity is callable at any time from mortgage loan prepayments and recovery payments. Such bonds are not subject to optional call.

Please refer to Disclaimer on Page 1.